TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues
B.

	Name of the issue:	**HAMPS BIO LIMITED**
1	**Type of issue (IPO/ FPO)**	Initial Public Offer

2	**Issue size (Rs crore)**	**6.22**
	Fresh Issue Size (Rs. crore)	6.22
	Offer For Sale Component (Rs. crore)	NA

*Source : Final Post Issue Report dated December 23, 2024

3	**Grade of issue along with name of the rating agency**	
	Name	Not Applicable
	Grade	Not Applicable

4	**Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**	994.75

Source: Final Post Issue Report dated December,23 ,2024

*The above figure is after technical rejections, removing multiple bids, duplicate bids and bids not banked

5	**Retail/ Non-Retail holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)**	
	(i) allotment in the isssue (1)	Retail Individual Investor – 60.16%, Other than Retail Individual Investor – 34.75%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (ie. March 31, 2025)*	Promoter & Promoter Group – 71.99%, Public – 28.01%
	(iii) at the end of 1st FY (ie. March 31, 2025)*	Not Applicable
	(iv) at the end of 2nd FY (ie. March 31, 2026)*	Not Applicable
	(v) at the end of 3rd FY (ie. March 31, 2027)*	Not Applicable

* Retail/ Non-retail Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed
(1) Source: Minutes of Basis of Allotment

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)** (₹ in Lakhs)

Parameters	1st FY (ie. March 31, 2025)*	2nd FY (ie. March 31, 2026)*	3rd FY(ie. March 31, 2027)*
Income from operations	666.87	Not Applicable	Not Applicable
Net Profit for the period	29.77	Not Applicable	Not Applicable
Paid-up equity share capital	435.60	Not Applicable	Not Applicable
Reserves excluding revaluation reserves	444.45	Not Applicable	Not Applicable

* Financials not disclosed as reporting for the relevant fiscal year has not been completed

7 **Trading status in the scrip of the issuer** *(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)*

The equity shares of HAMPS BIO LIMITED are listed on SME Platform of BSE Limited ("BSE SME")

The equity shares have not been suspended or delisted

(i) at the end of 1st FY (ie. March 31, 2025)	Frequently traded
(ii) at the end of 2nd FY (ie. March 31, 2026)*	Not Applicable
( ) at the end of 3rd FY (ie. March 31, 2027)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)**

	Name of Director	Appointment/Resgination
(i) at the end of 1st FY (ie. March 31, 2025)*	No change	No change
(ii) at the end of 2nd FY (ie. March 31, 2026)**	-	-
(i) at the end of 3rd FY (ie. March 31, 2027)**	-	-

* Changes in Directors disclosed based on stock exchange filing
** Information shall be disclosed as and when available.

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(ii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)**
(i) as disclosed in the offer document

Particulars	Total Estimated Cost (₹ In Cr)	Amount which will be financed from Net Proceeds (₹ In Cr)	Estimated Utilisation of Net Proceeds (₹ In Cr)	
			Fiscal 2025	Fiscal 2026
Purchase of plant & machinery for FMCG division	3.59	3.59	3.59	-
Enhancing the visibility and awareness of our brand	0.50	0.50	0.18	0.33
General corporate purposes	1.52	1.52	1.52	-
Total	**5.61**	**5.61**	**5.28**	**0.33**

(ii) Actual utilization	Utilisation of Net Proceeds in Fiscal 2025 (₹ In Cr)*	Utilisation of Net Proceeds upto September 2025 (₹ In Cr)**
Purchase of plant & machinery for FMCG division	1.11	1.00
Enhancing the visibility and awareness of our brand	0.14	0.16
General corporate purposes	1.52	-
Total	**2.77**	**1.16**

*As certified by M/s MGVS & Associates., Chartered Accountants through their certificated dated July 29, 2025.
** As certified by M/s MGVS & Associates., Chartered Accountants through their certificated dated November 14, 2025.

Reason for deviation, if any	Not Applicable / No comments

11 ***Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)***

(a)	***Comments on use of funds***	*None**
(b)	***Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document***	
(c)	***Any other reservations expressed by the monitoring agency about the end use of funds***	

(To be submitted till the time the issue proceeds have been fully utilised)

12 ***Price- related data***

Issue price (Rs)	*51*
Designated Stock Exchange	*BSE SME*
Listing Date	*20-Dec-24*

Price parameters	***At close of listing day***	***At close of 30th calendar day from listing day (i.e.; January 18, 2025)*** *(4)*	***At close of 90th calendar day from listing day (i.e.; March 19, 2025)*** *(2)*	***As at the end of 1st FY after the listing of the issue (ie. March 31,2025)***			***As at the end of 2rd FY after the listing of the issue (ie. March 31, 2026)*** *(2)*			***As at the end of 3rd FY after the listing of the issue (ie. March 31, 2027)*** *(2)*		
				Closing price	***High (during the FY)*** *(1)*	***Low (during the FY)*** *(1)*	***Closing price***	***High (during the FY)*** *(1)*	***Low (during the FY)*** *(1)*	***Closing price***	***High (during the FY)*** *(1)*	***Low (during the FY)*** *(1)*
Market Price	101.74	68.00	47.05	42.75	42.75	42.75	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Index (of the Designated Stock Exchange):	78,041.59	76,619.33	75,449.05	77,414.92	77,766.70	77,185.62	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Sectoral Index (mention the index that has been considered and reasons for considering the same) *(3)*	Not Available	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

(1)High and Low based on intra day prices

(2) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(3) There is no sectoral index available

(4) In the event any day falls on a holiday, the price/index of the immediately preceding trading day has been considered

13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average*** *(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

There are no listed companies in India that are engaged in a diverse business segment in which we operate or of a comparable size to that of our Company. Accordingly, it is not possible to provide an industry comparison in relation to our Company. However, segment wise the following peer companies are listed: For Pharma: Mono Pharmacare Limited and Chandra Bhagat Pharma Limited For FMCG –FDFP –Flex Foods Limited

Source:

1. From the Prospectus dated December 09, 2024

2. All the financial information for the company and the listed industry peers mentioned above is sourced from the audited consoldiated (wherever applicable) financial statements of the respective companies available on the website of National Stock Exchange of India Limited at www.bseindia.com.

14	***Any other material information****	Nil

**For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com*

Note:	***(i)***	***Merchant Banker can give its comments on any of the above sections***
	(ii)	***Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary***

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Marwadi Chandarana Intermediaries Brokers Private Limited) arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE SME from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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Last Updated: November 14, 2025