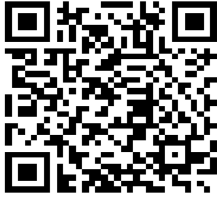


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(Please scan this QR Code to view the Addendum)



MOTHER NUTRI FOODS LIMITED

Our company was originally incorporated and registered as a private limited company under Companies Act, 2013 in the name and style of 'Mother Nutri Foods Private Limited' vide certificate of incorporation dated January 06, 2022 issued by the Registrar of Companies, Central Registration Centre. Our Company was incorporated with an intent to acquire the business of "M/s. Mother Nutri Foods", a partnership firm. Subsequently the said partnership firm was acquired through an Agreement to sale dated April 01, 2022. Pursuant to a resolution of our Board dated January 13, 2024 and a resolution of our shareholders dated January 15, 2024, our Company was converted into a public limited company under the Companies Act, and consequently the name of our Company was changed to "Mother Nutri Foods Limited", and a fresh certificate of incorporation dated February 01, 2024 issued by Registrar of Companies, Central Processing Centre.

CORPORATE IDENTITY NUMBER: U51909GJ2022PLC128485

Registered Office: Survey No 276/1, Opp. Petrol Pump Mahuva-Bhavnagar Road, At Otha, Mahuva, Bhavnagar – 364295, Gujarat, India.

Website: www.mothenutrifoods.com | **E-Mail:** cs@mothenutrifoods.com | **Tel. No:** +91 99744 14123

Company Secretary and Compliance Officer: Richa Kachhawaha

THE PROMOTERS OF OUR COMPANY ARE CHINTAN RAJNIKANT THAKAR, UMESHBHAI KANTILAL SHETH, RAJNIKANT INDUBHAI THAKAR, PARTH UMESHKUMAR SHETH, NAYNABEN RAJNIKANT THAKAR AND VANDNABEN U SHETH

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 07, 2025: (THE "ADDENDUM")

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 33,84,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF MOTHER NUTRI FOODS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[•] LAKHS ("OFFER") COMPRISING OF A FRESH ISSUE UP TO 27,07,200 EQUITY SHARES OF FACE VALUE OF ₹10/- BY OUR COMPANY AGGREGATING UP TO ₹[•] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE UP TO 6,76,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("OFFER FOR SALE") COMPRISING UP TO [•] EQUITY SHARES BY UMESHBHAI KANTILAL SHETH, AGGREGATING UP TO ₹[•] LAKHS ("PROMOTER SELLING SHAREHOLDER", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDER, THE "OFFERED SHARES"). THE OFFER WILL CONSTITUTE [•]% OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE OFFER INCLUDES UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹[•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION I.E. OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 226 OF THIS DRAFT RED HERRING PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [•] TIMES OF THE FACE VALUE

This is with further reference to the Draft Red Herring Prospectus dated September 07, 2025 filed by Our Company with the BSE Limited.

Potential Bidders may note the following:

- 1) The Chapter titled “Risk Factor” beginning from page 27 of the Draft Red Herring Prospectus, has been updated.
- 2) The Chapter titled “General Information” beginning from page 52 of the Draft Red Herring Prospectus, has been updated.
- 3) The Chapter titled “Capital Structure” beginning from page 62 of the Draft Red Herring Prospectus, has been updated.
- 4) The Chapter titled “Objects of the offer” beginning from page 83 of the Draft Red Herring Prospectus has been updated.
- 5) The Chapter titled “Our Business” beginning from page 108 of the Draft Red Herring Prospectus has been updated.
- 6) The Chapter titled “Other Regulatory and Statutory Disclosures” beginning from page 212 of the Draft Red Herring Prospectus has been updated.

The above changes are to be read in conjunction with the Draft Red Herring Prospectus and accordingly their references in the Draft Red Herring Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus, as applicable. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchange. Investors should read the Red Herring Prospectus as and when filed with the RoC, SEBI and the Stock Exchange before making an investment decision in the Offer. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

Place: Gujarat Date: September 26, 2025	For Mother Nutri Foods Limited On behalf of the Board of Directors Sd/- Chintan Rajnikant Thakar Chairman & Managing Director DIN: 09346153
BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 MARWADI CHANDARANA GROUP Marwadi Chandarana Intermediaries Brokers Private Limited X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E, Zone-5, Road 5E, Gift City, Gandhinagar - 382355, Gujarat, India Telephone: +91 022 6912 0027 Email Id: mb@marwadichandarana.com Investors Grievance Id: mbgrievances@marwadichandarana.com Website: ib.marwadichandanagroup.com Contact Person: Jigar Desai/Radhika Maheshwari CIN: U67120GJ2018PTC103598 SEBI Registration Number: INM000013165	 Bigshare Services Private Limited S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai – 400 093. Telephone: 022 – 6263 8200, Email Id: ipo@bigshareonline.com Investors Grievance Id: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Aniket Seebag SEBI Registration Number: INR000001385
BID / OFFER PERIOD	
ANCHOR PORTION OPENS/CLOSES ON*:	[●]
BID / OFFER OPENS ON:	[●]
BID / OFFER CLOSES ON***:	[●]

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date.

** Our Company may, in consultation with the BRLM, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/ Offer Closing Date in accordance with the SEBI ICDR Regulation.

#UPI mandate end time and date shall be at 5:00 p.m. on the Bid/offer Closing Date.

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SECTION III: RISK FACTORS

The section titled “Risk Factors” beginning on page 27 of the Draft Red Herring Prospectus has been updated with revision/incorporation and consequent renumbering of certain internal risk factors as given below-

Risk factor 8 on page 31 of the Draft Red Herring Prospectus is updated as given below:

8. *There have been several instances of delay/ default in payment of statutory dues and filing of statutory returns by our Company in the past.*

There have been several instances of delay/ default in payment of statutory dues including EPF, TDS and GST payments and filing of returns by our Company in the past which were not material in nature and the same were regularized subsequently by payments and filing of return with interest and penalty. For the Financial Years ending March 31, 2025, March 31, 2024 and March 31, 2023, there has been generally delay in depositing undisputed statutory dues such as TDS, EPF and GST due to several reasons including inadvertence of accounting personnel.

Below is the table representing Interest/fee penalty towards delay in payment of statutory dues:

(₹. in Lakhs)			
Particulars	March 2025	March 2024	March 2023
Interest on GST Payment	0.20	2.70	0.08
Late Fee on GST Payment	0.01	0.00	-
Interest on TDS	0.45	0.87	0.65
Late fee on TDS Payment	-	-	0.09
Interest on EPF Payment	0.06	0.08	-

The table below sets out details of the total statutory dues paid and in Financial Years ending March 31, 2025, March 31, 2024 and March 31, 2023, in accordance with applicable law:

Particulars	Fiscal 2025		Fiscal 2024		Fiscal 2023	
	Number of employees	Statutory dues paid (₹ in Lakhs)	Number of employees	Statutory dues paid (₹ in Lakhs)	Number of employees	Statutory dues paid (₹ in Lakhs)
Employee provident fund	8	2.03	8	2.04	NA	NA
Professional tax	28	0.65	31	0.72	23	0.52
TDS / TCS	NA	15.79	NA	14.70	NA	10.82
GST dues	NA	NA	NA	NA	NA	NA

Though these delays have been regularized, we cannot assure you that there will be no default or delay in future in payment of such statutory dues. Further, we cannot assure that we will not be subject to any legal proceeding or regulatory actions, including monetary penalties by respective statutory authorities on account of such delay in payments or filing of returns, which may adversely affect our business, financial condition, and reputation. We have implemented precautionary measures which like include the appointment of qualified professionals for overseeing statutory compliance and regular internal checks to monitor adherence and promptly address any gaps.

The following risk factor has been re-numbered as Risk Factor No. 10

10. *Our proposed plant is located on premises which are not owned by us and has been obtained on lease basis from the promoter of our company. Disruption of our rights as lessee or termination of the agreements with our lessor (promoter) may adversely impact our operations and, consequently, our business, financial condition and results of operations*

As on the date of this draft red herring prospectus our proposed plant is located on premises which are not owned by us and has been obtained on lease basis from the promoters of the issuer company. The description of the property is as follows:

Sr. No.	Unit Description and Location	Purpose of Property	Area	Owned/leased
1.	Plot No. 01, S No. 276/1p2/p1 at Village: Otha Taluka Mahuva – 364295 Gujarat, India.	Proposed Plant	2,146.39 square meter	Leased

Unless renewed, upon termination of the lease, we are required to return the premises of our manufacturing units and registered office to the Lessor (promoter). There can be no assurance that the terms of the agreements will be renewed on commercially acceptable terms. In the event that the Lessor terminates or does not renew the agreements, we will be required to vacate the premises where our operational activities are carried out. In such a situation, we would need to identify and secure alternative premises and enter into a new lease or leave-and-license agreement, potentially on lesser terms and conditions, in order to relocate our registered office and operations. Such a scenario could result in delays and may temporarily affect our operations. However, these properties are leased from the promoters on an arm's length basis.

Risk factor 31 on page 38 of the Draft Red Herring Prospectus is updated as given below:

31. If we are subject to any fraud, theft, or embezzlement by our employees or job workers, it could adversely affect our reputation, results of operations and financial condition. We could be harmed by employee misconduct or errors that are difficult to detect and any such incidences could adversely affect our financial condition, results of operations and reputation.

Our business and the industry we operate in is subject to incidents of vendor/ dealer/ employee fraud, theft, or embezzlement. While there have been no instances where our employees have engaged in fraud, theft or embezzlement of our products. Although we have set up various security measures such as deployment of supervisor and operational processes such as periodic stock taking and have obtained relevant insurance in relation to the same, and are also entitled to recover shortages from our employees, there can be no assurance that we will not experience any fraud, theft, employee negligence, loss in transit or similar incidents in the future or be able to successfully claim under such insurance policies on the occurrence of any such events, which could adversely affect our reputation, results of operations and financial condition.

Employee misconduct or errors could expose us to business risks or losses, including regulatory sanctions and cause serious harm to our reputation and goodwill of our Company. There can be no assurance that we will be able to detect or deter such misconduct. Moreover, the precautions we take to prevent and detect such activity may not be effective in all cases. Our employees may also commit errors that could subject us to claims and proceedings for alleged negligence, as well as regulatory actions on account of which our business, financial condition, results of operations and goodwill could be adversely affected. *However, there have been no such instances or events in the past having a material impact on our results from operations.*

SECTION IV – INTRODUCTION

GENERAL INFORMATION

The section titled “General Information” beginning on page 52 of the Draft Red Herring Prospectus has been updated as given below-

Registered Office of our Company

Survey No 276/1, opp. Petrol pump Mahuva-Bhavnagar road,
at Otha, Mahuva, Bhavnagar – 364295,
Gujarat, India.

As on date of this Draft Red Herring Prospectus, our Company does not have a Corporate Office.

CAPITAL STRUCTURE

The following information shall be updated and/or added under the chapter titled “*Capital Structure*” beginning from page 62 of the Draft Red Herring Prospectus:

(₹ in Lakhs except share data)

Sr. No.	Particulars	Aggregate nominal value (in ₹)	Aggregate value at Offer Price* (in ₹)
A.	Authorized Share Capital		
	2,25,00,000 Equity Shares of face value of ₹ 10/- each	2,250.00	-
B.	Issued, Subscribed and Paid-up share Capital before the Issue		
	98,27,820 Equity Shares of face value of ₹ 10/- each	982.78	-
C.	Present Offer in terms of this Draft Red Herring Prospectus		
	Offer of up to 33,84,000 Equity Shares of face value of ₹ [●]/- each aggregating up to ₹ [●] Lakhs ^{(1) (2)}	[●]	[●]
	<i>Of which</i>		
	Fresh Issue of up to 27,07,200 Equity Shares of face value ₹ 10 each at a price of ₹ [●] per equity share (including a share premium of ₹ [●]) per Equity Share aggregating up to ₹ [●] lakhs	[●]	[●]
	Offer for Sale of up to 6,76,800 Equity Shares of face value ₹10 each at a price of ₹ [●] per equity share (including a share premium of ₹ [●]) per Equity Share aggregating up to ₹ [●] lakhs	[●]	[●]

4. Offer of Shares for consideration other than cash, bonus issues or out of revaluation reserves

Except as set out below, our Company has not issued Equity Shares for consideration other than cash, bonus issues or out of revaluation reserves. Further, the below shares were not issued out of revaluation reserves.

OBJECTS OF THE OFFER

The following information shall be amended and/ or updated and/or added under the chapter titled “*Objects of the Offer*” beginning from page 83 of the Draft Red Herring Prospectus:

b) Construction of Factory Building

The proposed project involves construction in a land area of 2146.39 sq. mtr on which the proposed factory building will be constructed. The Factory building will consist of ground plus three floors having a proposed built-up area of 1,526.44 square meter totaling to 6,105.76 square meters. Further, there would be an open plot area of 619.95 square meters, consisting of security cabin, parking space, loading unloading of goods .The civil works costs will cover excavation, backfilling, steel reinforcement, RCC, plumbing lines, installing internal and external electrical wiring, trimix flooring (concrete flooring), installing window. The scope of civil works also includes completing external development work (including boundary walls, gate and grills, road work, curbs, external sewerage works and water supply lines), cement plastering. The estimated expenditure for the factory building and civil works is ₹ 1075.00 lakhs. The layout of the factory building is given below:

The breakup of the estimated cost proposed to be funded from Net Proceeds is set forth below:

(₹ in lakhs)				
Particulars	Total Estimated Cost (₹ in Lakhs)	Quotation received from	Date of Quotation	Validity of Quotation
Excavation for foundation and civil work like Plain Concrete Cement (PCC), Reinforced Concrete Cement (RCC), Uncoursed Rubble Masonry (UCR), cement plastering work, brick masonry work, shuttering and other civil work etc.	894.27	B. Chopda Constructi on Private Limited	August 30, 2025	6 months from the date of quotation
Cement Plaster work	18.16			
Works like Tiling work, aluminium doors, windows, grill, painting, etc	131.38			
Electric Work	1.20			
Plumbing and fitting work	1.20			
Steel roof covering (Dome) with all fittings and fixtures etc. complete	29.20			
Total	1075.42			
Rounded off*	1075.00			

*as per the quotation received from the vendor, the amount has rounded off

c) Machineries

The machineries shall be placed on the ground floor of the proposed manufacturing facility having a proposed built-up area of 1,526.44 square meter of which approximately 632.88 square meter of area shall be required for installation of proposed machinery.

The details breakup of the estimated cost proposed to be funded from Net Proceeds is set forth below:

Particulars	Quantity	Total Estimated Cost (in Lakhs) [#]	Quotation received from	Date of Quotation	Validity of Quotation
Automatic 12 head viscous filling line for filling peanut butter	1	110.50	Superpack Packaging Machine Private Limited	August 13, 2025	February 12, 2026
Automatic Eight head/four Nozzle butter along with the combination of Jam/Jelly	1	72.05			
Automatic 10 Head Screw-on Capping Machine with pick and place mechanism	1	95.00			

Particulars	Quantity	Total Estimated Cost (in Lakhs) [#]	Quotation received from	Date of Quotation	Validity of Quotation
TOMRA 5C 800 Sorter**	1	416.12	Tomra	August 09, 2025	February 08, 2026
TOMRA 3C 1000 Sorter**	1	94.02	Tomra	August 09, 2025	February 08, 2026
X-ray Inspection system Model No. KXE7514BWELE	1	125.25	Jay Instruments & Systems Private Limited	August 14, 2025	6 months
Waukesha Votator 6x72 – Scraped Surface Heat exchanger; 2 cylinder For cooling Capacity of 2000 kg/hr standard fat content Peanut Butter	2	157.00	Ameya Food-Chem-Plast Systems Private Limited.	August 16, 2025	February 15, 2026
Distoner	1	8.00	Hetal Engineering Works	August 12, 2025	February 11, 2026
Online Roaster	1	98.00			
Blancher	1	30.00			
Blender	1	5.00			
Distoner S.S. Z Type Bucket Elevator	50 ft	7.50			
Sortex (02) S.S. Hopper 2ton	50 ft	7.50			
Sortex (02) 2 nd S.S.Z Type Bucket Elevator	50 ft	7.50			
Roaster Hopper S.S. Z Type Bucket Elevator	55 ft	8.25			
Roaster S.S.Hopper 5ton Capacity	50 ft	7.50			
Blancher S.S. Z Type Bucket Elevator	51 ft	7.65			
Sortex (02) S.S. Z Type Bucket Elevator	50 ft	7.50			
SORTEX (02) 2 nd S.S.Z TYPE BUCKET ELEVATOR	50 ft	7.50			
Metal Detector S.S. Z Type Bucket Elevator	50 ft	7.50			
Blender S.S. Z Type Bucket Elevator	52 ft	7.80			
Distoner S.S. Hopper 5ton Capacity	1	2.00			
Sortex (02) S.S. Hopper 2ton	1	1.00			
Roaster S.S.Hopper 5ton Capacity	1	2.00			
Blancher S.S. Hopper 5ton Capacity	1	2.00			
Sortex (02) S.S. Hopper 2ton	1	1.00			
Metal Detector S.S. Hopper 5ton Capacity	1	2.00			
Structure (Hopper, Sortex, Blancher, Distoner)	10,000 kg	14.00			
Sorting Belt (900mm)	1	3.00			
Sorting Belt (600mm)	1	2.25			
Stirrer Mill S.S.	2	5.50			
Sub-Total		1,321.89			
Discount *		77.55			
Total		1,244.34			

[#]The above cost are exclusive of taxes and the same will be borne by the Company from Internal Accruals

***The quotation has been received in Euro, which have been converted to INR as on August 25, 2025 considering Import rate of Rs. 103.15 per Euro (Source: <https://www.dgft.gov.in/>. The currency conversion rate of the appropriate currency will be taken while placing the orders.*

Offer related expenses

The break-up of the estimated Offer expenses is set forth below:

Activity	Estimated Expense* (₹ in lakhs)	As a % of total estimated Issue related expenses	As a % of Issue size
BRLM fees (including underwriting, brokerage and selling commission)	[●]	[●]	[●]
Selling Commission / processing fee for SCSBs, Sponsor Bank and Bankers to the Issue. Brokerage and selling commission and bidding charges for Members of the Syndicate, Registered Brokers, RTAs and CDPs. **	[●]	[●]	[●]
Fees payable to Registrar to the Offer	[●]	[●]	[●]
Fees payable to auditors	[●]	[●]	[●]
Other Expenses			
● Listing fees, upload fees, Stock Exchange fee, book building software fees and other regulatory expenses	[●]	[●]	[●]
● Printing and Stationery	[●]	[●]	[●]
● Advertising and Marketing expenses	[●]	[●]	[●]
● Fees payable to Legal Advisors to the Offer	[●]	[●]	[●]
Miscellaneous (including Auditors, consultants, fees payable for marketing & distribution and other professional agencies)	[●]	[●]	[●]
Total estimated Issue expenses	[●]	[●]	[●]

SECTION V – ABOUT THE COMPANY

OUR BUSINESS

The section titled “*Our Business*” beginning on page 108 of the Draft Red Herring Prospectus has been updated to revise Details of Immovable Property as given below-

Details of Immovable Property

The following table sets forth the location and other details of owned properties of our Company:

Sr. No.	Unit Description and Location	Purpose of Property	Date of agreement	Name of seller/lessor	Area	Owned/leased
1.	R.S. 276/1p, at Village Otha Taluka Mahuva – 364295 Gujarat, India.	Manufacturing Facility and Registered Office	July 21, 2022	Kishorkumar Manilal Sheth	4,047 square meter	Owned
2.	Plot No. 01, S No. 276/1p2/p1 at Village: Otha Taluka Mahuva - 364295 Gujarat, India.	Proposed Plant	May 31, 2025	Rajnikant Indulal Thakar	2,146.39 square meter	Leased

SECTION VII – LEGAL AND OTHER INFORMATION

OTHER REGULATORY AND STATUTORY DISCLOSURES

The section titled “*Other Regulatory and statutory Disclosures*” beginning on page 212 of the Draft Red Herring Prospectus has been updated to revise points 2 and 16 and insert points 21 and 22 in section titled “BSE Eligibility Norms” as given below-

BSE ELIGIBILITY NORMS

2. As on the date of this Draft Red Herring Prospectus, the Company has a Paid-up Capital of Rs. 982.78 Lakhs and the Post offer Capital will be of ₹ 12.53 Crores * which is less than ₹25 Crores.
**subject to finalisation of basis of allotment.*
16. The composition of the board is in compliance with the requirements of Companies Act, 2013 at the time of in-principle approval and on continuous basis.
21. 100% of the Promoter’s shareholding in the Company is in Dematerialised form.
22. The Issuer has entered into an agreement with both depositories i.e. NSDL dated March 20, 2024 and CDSL dated March 22, 2024.

SECTION X: OTHER INFORMATION

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Addendum to Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this Addendum to Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Chintan Rajnikant Thakar
Chairman & Managing Director
Place: Gujarat
Date: September 26, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Addendum to Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this Addendum to Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Umeshbhai Kantilal Sheth

Whole-Time Director

Place: Gujarat

Date: September 26, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Addendum to Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this Addendum to Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Rajnikant Indubhai Thakar

Executive Director

Place: Gujarat

Date: September 26, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Addendum to Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this Addendum to Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Ketan Kiritbhai Mehta

Non-Executive Director

Place: Gujarat

Date: September 26, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Addendum to Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this Addendum to Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Tanvi Mafatlal Patel

Independent Director

Place: Gujarat

Date: September 26, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Addendum to Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this Addendum to Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Kaushik B Mehta

Independent Director

Place: Gujarat

Date: September 26, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Addendum to Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this Addendum to Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Maheshvariben Nileshkumar Atri

Independent Director

Place: Gujarat

Date: September 26, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Addendum to Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this Addendum to Draft Red Herring Prospectus are true and correct.

SIGNED BY THE CHIEF FINANCIAL OFFICER OF OUR COMPANY

Sd/-

Anup Gopaldas Patel

Chief Financial Officer

Place: Gujarat

Date: September 26, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Addendum to Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this Addendum to Draft Red Herring Prospectus are true and correct.

SIGNED BY THE PROMOTER SELLING SHAREHOLDER OF OUR COMPANY

Sd/-

Umesh Kantilal Sheth

Place: Gujarat

Date: September 26, 2025