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SAMPAT ALUMINIUM LIMITED

CIN: U27203GJ1999PLC036129



(Please scan this QR code to view the Prospectus)

Our company was originally incorporated and registered as a private limited company under Companies Act, 1956 in the name and style of Sampat Aluminium Private Limited vide certificate of incorporation dated June 11, 1999 bearing registration number 04-36129 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Pursuant to a resolution of our Board dated June 18, 2024 and a resolution of our shareholders dated June 26, 2024 our Company was converted into a public limited company under the Companies Act, and consequently the name of our company was changed to Sampat Aluminium Limited and a fresh certificate of incorporation dated September 19, 2024 issued by Registrar of Companies, Central Processing Centre.

Registered Office: Block No 265, Rakanpur, Opp. Manpasand Waybridge, Kalol, Gandhi Nagar - 382721, Gujarat, India;
Tel No: +91 92272 10022; E-mail: cs@sampataluminium.com; Website: <https://sampataluminium.com>; **Contact Person:** Bhushan Pramod Puranik, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: SANKET SANJAY DEORA, SANJAY VIMALCHAND DEORA, EKTA SANKET DEORA, VIMALCHAND UDAYCHAND DEORA, VIMALCHAND U. DEORA HUF AND SAMPAT HEAVY ENGINEERING LIMITED

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BOMBAY STOCK EXCHNAGE LIMITED (“BSE SME PLATFORM”).

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 25,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF SAMPAT ALUMINIUM LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ 120 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 110 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 3,052.80 LAKHS (“PUBLIC ISSUE”) OUT OF WHICH 1,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 120 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 201.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 23,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 120 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 2,851.20 LAKHS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 30.00 % AND 28.02 % RESPECTIVELY OF THE POST- ISSUE PAID- UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 114.00/- TO ₹ 120.00/- PER EQUITY SHARE OF FACE VALUE ₹ 10.00/- EACH
ISSUE PRICE: ₹ 120.00/- PER EQUITY SHARE OF FACE VALUE ₹ 10.00/- EACH. THE ISSUE PRICE IS 12.00 TIMES OF THE FACE VALUE.
ANCHOR INVESTOR ISSUE PRICE: ₹ 120.00/- PER EQUITY SHARE. THE ISSUE PRICE IS 12.00 TIMES OF THE FACE VALUE.

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: TUESDAY, SEPTEMBER 16, 2025

BID/ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 17, 2025

BID/ISSUE CLOSED ON: FRIDAY, SEPTEMBER 19, 2025

RISKS TO INVESTORS

- Our Equity Shares have never been traded publicly and may experience price and volume fluctuations following the competition of the issue. Further our equity shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue price or at all.
- The Merchant Banker associated with the Issue has handled 4 public issue which was closed above the issue price on listing date.

Particulars	Numbers of issues/ Issue Handled	Issue closed below issue price on listing date
SME	4	NIL

3. Average cost of acquisition of Equity Shares held by the Promoters is mentioned below:

Sr. No.	Name of Promoters	No. of Equity Shares held	Average Cost of Acquisition per equity share (in ₹)
1.	Ekta Deora	27,00,000	7.00
2.	Sampat Heavy Engineering Limited	20,66,000	2.00
3.	Sanket Deora	2,30,750	1.36
4.	Sanjay Deora	1,80,500	2.00
5.	Vimalchand Udaychand Deora	Nil	NA
6.	Vimalchand U. Deora HUF	Nil	NA

**As Certified by S.N. Shah & Associates, Chartered Accountants by way of their certificate dated September 19, 2025*

4. Weighted Average cost of acquisition compared to floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (₹ 114/-)	Cap price (₹ 120/-)
Weighted average cost of acquisition of primary issuances	500	0.23	0.24
Weighted average cost of acquisition for secondary transactions	35	3.26	3.43

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 24, 2025

(Subject to receipt of Listing and Trading approval form the BSE)

The issue is being made through the Book Building Process, in terms of Rule 19(2)(b) (If the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders (who applies for minimum application size) in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the issue through the ASBA process. For details, see “Issue Procedure” beginning on page 256 of the Prospectus.

The bidding for Anchor investors was opened and closed on Tuesday, September 16, 2025. The Company received a total of 7 Anchor Investor Application Forms from 7 Anchor Investors for 11,68,800 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs.14,02,56,000. Out of the total 7 Anchor Investors, a total of 7,09,200 Equity Shares were allocated under the Anchor Investor Portion at Rs 120/- per Equity Share aggregating to Rs. 8,51,04,000.

The issue was subscribed to the extent of 176.67 times (excluding Anchor Portion) as per the bid book of BSE (excluding the multiple, duplicate bids, Cancelled bids or withdrawal bids, RC 10 and Other than RC 10 (the “Bid Book”). After removing multiple and duplicate bids, Cancelled bids or withdrawal bids, RC 10 and Other than RC 10, application bid not registered and rejections cases from the “Bid Book”, the issue was subscribed 153.46 times (excluding Anchor Allocations).

The issue(excluding Anchor Investor Portion) received 71,379 applications for 28,15,70,400 Equity Shares (after considering invalid bids – Multiple/Duplicate, Cancelled/withdrawal/duplicate application, RC10 - Mandate approval pending with investor and Bid Not Registered before considering rejections)/resulting in 153.46 times subscription including reserved portion for market maker and excluding anchor investor portion). The details of applications received in the issue from various categories are as under (before rejections):

SR NO	CATEGORY	NO. OF APPLICATION	NO. OF SHARES	RESERVED	NO. OF TIMES SUBSCRIPTION	ALLOTTED AMOUNT
1	MARKET MAKER	1	1,68,000	1,68,000	1.00	2,01,60,000
2	QIB	42	4,12,26,000	4,75,200	86.76	5,70,24,000
3	HNI UPTO 10 LAC	5,913	2,18,22,000	1,18,800	183.69	1,42,56,000
4	HNI ABOVE 10 LAC	9,362	8,38,08,000	2,37,600	352.73	2,85,12,000
5	INDIVIDUAL INVESTOR	56,061	13,45,46,400	8,35,200	161.09	10,02,24,000
	TOTAL	71,379	28,15,70,400	18,34,800	153.46	22,01,76,000

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR NO	BID PRICE	Shares	% to TOTAL	CUMULATIVE TOTAL	CUMULATIVE % TO TOTAL
1	114	3,21,600	0.10	3,21,600	0.10
2	115	58,800	0.02	3,80,400	0.12
3	116	33,600	0.01	4,14,000	0.13
4	117	31,200	0.01	4,45,200	0.14
5	118	92,400	0.03	5,37,600	0.17
6	119	157,200	0.05	6,94,800	0.21
7	120	32,34,64,800	99.79	32,41,59,600	100.00
	TOTAL	32,41,59,600	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on Monday, September 22, 2025.

1) Allocation to Individual Investors (After Rejections): The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 120.00/- per equity shares, was finalized in consultation with BSE. The category was subscribed by 161.09 times i.e. for 13,45,46,400 Equity Shares. Total number of shares allotted in this category is 8,35,200 Equity Shares to 348 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of applications received	% of Total	Total No. of Equity Shares Applied	% of Total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2400	56,061	100.00	13,45,46,400	100.00	2400	21:3383	8,35,200
	TOTAL	56,061	100.00	13,45,46,400	100.00			8,35,200

2) Allocation to Non-Institutional Investors (Above 2 lakhs & Upto 10 lakhs) (After Rejections): The Basis of Allotment to Other than Individual Investors, who have bid at Issue Price of ₹ 120/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 183.69 times i.e. for 2,18,22,000 Equity Shares. The total number of shares allotted in this category is 1,18,800 Equity Shares to 33 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of applications received	% of Total	Total No. of Equity Shares Applied	% of Total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3,600	5,650	95.55	2,03,40,000	93.21	3,600	32:5650	1,15,200
2	4,800	147	2.49	7,05,600	3.23	3,600	1:147	3,600
3	6,000	49	0.83	2,94,000	1.35	3,600	0:0	0
4	7,200	67	1.13	4,82,400	2.21	3,600	0:0	0
	TOTAL	5,913	100.00	2,18,22,000	100.00			1,18,800

3) Allocation to Non-Institutional Investors (Above 10 lakhs) (After Rejections): The Basis of Allotment to Other than Individual Investors, who have bid at Issue Price of ₹ 120/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 352.73 times i.e. for 8,38,08,000 Equity Shares. The total number of shares allotted in this category is 2,37,600 Equity Shares to 66 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of applications received	% of Total	Total No. of Equity Shares Applied	% of Total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8,400	8955	95.65	7,52,22,000	89.76	3,600	63:8955	2,26,800
2	9,600	208	2.22	19,96,800	2.38	3,600	1:208	3,600
3	10,800	56	0.60	6,04,800	0.72	3,600	0:0	0
4	12,000	31	0.33	3,72,000	0.44	3,600	0:0	0
5	13,200	14	0.15	1,84,800	0.22	3,600	0:0	0
6	14,400	2	0.02	28,800	0.03	3,600	0:0	0
7	15,600	4	0.04	62,400	0.07	3,600	0:0	0
8	16,800	9	0.10	1,51,200	0.18	3,600	0:0	0
9	18,000	9	0.10	1,62,000	0.19	3,600	0:0	0
10	19,200	1	0.01	19,200	0.02	3,600	0:0	0
11	20,400	12	0.13	2,44,800	0.29	3,600	0:0	0
12	21,600	1	0.01	21,600	0.03	3,600	0:0	0
13	22,800	1	0.01	22,800	0.03	3,600	0:0	0
14	24,000	6	0.06	1,44,000	0.17	3,600	0:0	0
15	25,200	1	0.01	25,200	0.03	3,600	0:0	0
16	26,400	1	0.01	26,400	0.03	3,600	0:0	0
17	27,600	1	0.01	27,600	0.03	3,600	0:0	0
18	31,200	1	0.01	31,200	0.04	3,600	0:0	0
19	36,000	4	0.04	1,44,000	0.17	3,600	0:0	0
20	38,400	1	0.01	38,400	0.05	3,600	0:0	0
21	39,600	2	0.02	79,200	0.09	3,600	0:0	0
22	42,000	4	0.04	1,68,000	0.20	3,600	0:0	0
23	43,200	3	0.03	1,29,600	0.15	3,600	0:0	0
24	44,400	1	0.01	44,400	0.05	3,600	0:0	0
25	50,400	1	0.01	50,400	0.06	3,600	0:0	0
26	54,000	1	0.01	54,000	0.06	3,600	0:0	0
27	60,000	1	0.01	60,000	0.07	3,600	0:0	0
28	66,000	1	0.01	66,000	0.08	3,600	0:0	0
29	82,800	17	0.18	14,07,600	1.68	3,600	0:0	0
30	84,000	4	0.04	3,36,000	0.40	3,600	0:0	0
31	85,200	1	0.01	85,200	0.10	3,600	0:0	0
32	1,04,400	1	0.01	1,04,400	0.12	3,600	0:0	0
33	1,08,000	1	0.01	1,08,000	0.13	3,600	0:0	0
34	1,20,000	1	0.01	1,20,000	0.14	3,600	0:0	0
35	1,44,000	1	0.01	1,44,000	0.17	7,200	0:0	0
36	2,67,600	1	0.01	2,67,600	0.32	10,800	0:0	0
37	3,07,200	1	0.01	3,07,200	0.37	10,800	0:0	0
38	3,30,000	1	0.01	3,30,000	0.39	14,400	0:0	0
39	4,16,400	1	0.01	4,16,400	0.50	18,000	0:0	0
	2 lots of 3600 each to 199 non-allottees from sr no.3 to sr no.39					3,600	2:199	7,200
	TOTAL	9,362	100.00	8,38,08,000	100.00			2,37,600

4) Allocation to QIBs excluding Anchor Investors (After Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 120.00/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 86.75 times i.e. for 4,12,26,000 Equity shares. The total number of shares allotted in this category is 4,75,200 Equity Shares to 42 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	-	-	9,600	76,800	2,73,600	1,15,200	-	4,75,200

5) Allocation to Anchor Investors (After Rejections): The Company in consultation with the BRLM has allotted 7,09,200 Equity Shares to Seven (7) Anchor Investors at Anchor Investor Issue Price of ₹ 120.00/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/Banks	MF'S	IC'S	NBFC'S	AIF	FPC	Others	Total
Anchor	-	-	-	2,50,800	3,74,400	84,000	-	7,09,200

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6) **Allocation to Market Maker:** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 120.00/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1 time i.e. for 1,68,000 Equity shares. The total number of shares allotted in this category is 1,68,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of applications received	% of Total	Total No. of Equity Shares applied in this Category	% of Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,68,000	1	100	1,68,000	100	1,68,000	1	1,68,000	0

The Board of Directors of the Company at its meeting held on September 22, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched mailed for unlocking of funds and transfer to the public Issue Account on or before September 22, 2025. In case the same is not received within ten days, Investors may contact the registrar to the issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on September 23, 2025 for credit in to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the Listing and Trading approval from BSE and the trading of Equity shares is expected to commence on or before September 24, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the prospectus dated September 19, 2025 filed with the Registrar of companies, Ahmedabad Gujarat ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Cameo Corporate Services Limited** at investor@cameoindia.com. All future correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

Cameo Corporate Services Limited

Address: Subramaniam Building, No. 1, Club House Road, Chennai - 600002, India

Telephone: 044 4002 0700

E-mail: ipo@cameoindia.com

Investor Grievance E-mail: investor@cameoindia.com

Website: www.cameoindia.com

Contact Person: Ms. K Sreepriya

SEBI registration number: INR000003753

**On behalf of Board of Directors
For, Sampat Aluminium Limited**

Sd/-

Sanket Sanjay Deora

Chairman & Managing Director

DIN: 01417446

Place: Gujarat

Date: September 23, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SAMPAT ALUMINIUM LIMITED.

Disclaimer: Sampat Aluminium Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of the Book Running Lead Manager at ib.marwadichandaranagroup.com, website of the BSE i.e., www.bseindia.com and website of Issuer Company at www.sampataluminium.com; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 26 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.