DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED TO THE PUBLIC SHAREHOLDERS OF

HARI GOVIND INTERNATIONAL LIMITED

CIN: L99999MH1989PLC050528; Registered Office: 125, Wardhman Nagar Nr. Radha Krishna Mandir, Nagpur, Maharashtra, India, 440008; Tel. No.: +91 9373126605; Email id: hgil.ngp@gmail.com; Website: www.hgil.in

OPEN OFFER FOR ACQUISITION OF UP TO 22,81,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- ("OFFER SHARES") EACH, REPRESENTING 26.00% (Twenty Six Percent) OF THE EXPANDED SHARE CAPITAL (AS DEFINED BELOW) OF HARI GOVIND INTERNATIONAL LIMITED ("TARGET COMPANY") FROM PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY SHAJU THOMAS ("ACQUIRER 1") AND LINTA PURAYIDATHIL JOSE ("ACQUIRER 2") (HEREINAFTER ACQUIRER 1 AND ACQUIRER 2 ARE COLLECTIVELY REFERRED TO AS ACQUIRERS, FOR THE PURPOSES OF THE OPEN OFFER (AS DEFINED) PURSUANT TO AND IN COMPLIANCE WITH THE REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(1), 14 AND 15(1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER") AT A PRICE OF ₹ 10.00 PER EQUITY SHARES ("OFFER PRICE") ("OFFER" OR "OPEN OFFER") IN TERMS OF SEBI (SAST) REGULATIONS.

This Detailed Public Statement (**"DPS"**) is being issued by Marwadi Chandarana Intermediaries Brokers Private Limited (**"Managers"** or **"Managers to the Offer"**), for and on behalf of the Acquirers, to the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (**"SEBI (SAST) Regulations"**) pursuant to the public announcement (**"PA"**) submitted on May 14, 2025 to BSE Limited (**"BSE"**) (Referred to as "Stock Exchange") and the Target Company at its registered office; and with the Securities and Exchange Board of India (**"SEBI"**) in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations.

For the purposes of this DPS, the following terms would have the meaning assigned to them below:

"EPS" shall mean earnings per share.

"Equity Shares" means the fully paid-up Equity Shares of the Target Company of the face value of ₹ 10/- (Rupees Ten Only) each.

"Existing Equity Share Capital" means the existing share capital of 50,00,000 Equity shares of ₹ 10/- each as on date of this Public Announcement considering total fully paid-up Equity Shares of the Target Company.

"Expanded Share Capital" shall mean 87,75,000 Equity Shares of ₹ 10/- each of the Target Company, the share capital on a fully diluted basis as of the 10th (Tenth) working day from the closure of the tendering period for the Open Offer. This includes the current capital of 50,00,000 Equity shares and 37,75,000 Equity Shares to be allotted by the Target Company by way of the proposed Preferential Allotment (as defined below) to the Acquirers and others, subject to the approval of the shareholders of the Target Company and other statutory / regulatory approvals.

"Open Offer" means the open offer for the acquisition of up to 22,81,500 Equity Shares, representing 26.00% (Twenty Six Percent) of the Expanded Share Capital from the Public Shareholders.

"Preferential Allotment" means the proposed Preferential Allotment of 37,75,000 Equity Shares ₹ 10/- (Rupees Ten only) per equity share to the Acquirers and Public shareholders, as approved by the Board of Directors of the Target Company at their Board Meeting held on Wednesday; May 14, 2025, subject to approval of members and other regulatory approvals.

"Public Shareholders" means all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, excluding the Acquirers, the Promoters and members of the Promoter Group of the Target Company, and other persons deemed to be acting in concert with the Acquirers and the sellers.

"SEBI (SAST) Regulations" means the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

"Sellers" shall mean Jugalkishore Maniyar HUF (Seller 1) and Sunita Maniyar (Seller 2), the current promoters of the Target Company.

"SPA" means the Share Purchase Agreement dated May 14, 2025 whereby 30,00,000 Equity Shares agreed to be acquired by the Acquirers at a price of ₹ 10.00/- (Rupees Ten only) per Equity Share aggregating to ₹ 3,00,00,000 (Rupees Three Crores only) ("SPA Consideration") from the current Promoters of the Target Company ("the Sellers")

"SPA Shares" or **"Sale Shares"** means 30,00,000 Equity Shares agreed to be sold and purchase between the Seller and the Acquirers in terms of the SPA.

"SEBI" means the Securities and Exchange Board of India.

I. ACQUIRERS, SELLERS, TARGET COMPANY AND OFFER

A. INFORMATION ABOUT THE ACQUIRERS

1. ACQUIRER 1: SHAJU THOMAS

(i) Shaju Thomas, Acquirer 1, is an individual aged about 47 years.

(ii) The residential address of Acquirer 1 is 13/219, Thurutheth House, Poomthottam, Pathiriyal, Pathiriyal, Thiruvalli, Malappuram, Kerala – 676123, India.

(iii) Shaju Thomas holds a Bachelors of Arts Degree and a Postgraduate Diploma in Communication, Journalism, Public Relations, Electronic Media and D.T.P Literacy from Institute of Communication And Jounalism, Calicut Press Club, Kozhikode. With over a decade of experience in the kidswear industry, he brings expertise and insight into the field of children's wear.

(iv) As on the date of the DPS, Acquirer 1 does not hold any Equity Shares or voting rights of the Target Company. Acquirer 1 has not acquired any Equity Shares or voting rights of the Target Company between the date of the PA i.e., May 14, 2025, and the date of this DPS.

(v) Acquirer 1 does not hold any interest in the Target Company.

(vi) There is no direct or indirect relationship between Acquirer 1 and Sellers. Further, upon consummation of the underlying transaction, Acquirer 1 will become a Promoter of the Target Company.

(vii) Acquirer 1 is part of the Popees group.

(viii) The Networth of Acquirer 1 is ₹ 9,503.87 Lakhs as on May 14, 2025, as certified by way of a certificate dated May 14, 2025, issued by Jimmy Thomas & Co Chartered Accountants through its Proprietor, CA Jimmy Thomas, (Membership No.: 218801) having their office at II nd Floor, Koothrat Tower, Court Road, Manjeri, Malappuram District—676 121, Mobile Number: +91- 9895880044, E mail: cajimmythomas@yahoo.co.in; vide certificate dated May 14, 2025, bearing Unique Document Identification Number (UDIN) – 25218801BMMVPR6072.

(ix) Name(s) of the Companies in which the Acquirer 1 is a promoter/holds Directorship/holds shareholding, the details of the same is as follows:

Name of Company / LLP	Designation	Shareholding (%)	CIN / LLPIN
POPEES CARES LIMITED	Whole-time director	16.22	L17120TN1994PLC029226
POPEES FASHIONS INDIA PRIVATE LIMITED	Director	99.93	U19202KL2017PTC050841
POMEES FASHIONS PRIVATE LIMITED	Director	35.92	U17299KL2020PTC063955
SEATAAL PROPERTIES PRIVATE LIMITED	Director	50.00	U70200KL2017PTC048673
OURKIDS MEDIA PRIVATE LIMITED	Director	62.33	U22120KL2013PTC034097
POPEES BABY CARE PRODUCTS PRIVATE LIMITED	Director	69.75	U51900KL2016PTC045955

(x) As on the date of this DPS, Acquirer 1 is not classified as a 'wilful defaulter' in terms of Regulation 2(1) (ze) of the Takeover Regulations and has not been prohibited by SEBI from dealing in securities in terms of directions issued under section 11 or section 11B of the SEBI Act or under any other regulations made under the SEBI Act.

(xi) Acquirer 1 is not a 'fugitive economic offender' under Section 12 of the Fugitive Economic Offenders Act, 2018.

(xii) Acquirer 1 do not have any representation on the Board of Directors of the Target Company as on the date of this DPS.

2. ACQUIRER 2: LINTA PURAYIDATHIL JOSE

(i) Linta Purayidathil Jose, Acquirer 2, is an individual aged about 41 years.

(ii) The residential address of Acquirer 2 is 13/219, Thurutheth House, Poomthottam, Pathiriyal, Pathiriyal, Thiruvalli, Malappuram, Kerala - 676123

(iii) She has completed her Bachelors of Arts in Economics from Calicut University. Linta P. Jose has over a decade of experience in the kids wear manufacturing industry.

(iv) As on the date of the DPS Acquirer 2 do not hold any Equity Shares or voting rights of the Target Company. Acquirer 2 has not acquired any Equity Shares or voting rights of the Target Company between the date of the PA i.e.; May 14, 2025 and the date of this DPS.

(v) Acquirer 2 does not hold any interest in the Target Company.

(vi) There is no direct or indirect relationship between Acquirer 2 and Sellers. Further, upon consummation of the underlying transaction, the Acquirer 2 will become a Promoter of the Target Company.

(vii) Acquirer 2 is a part of the Popees Group.

(viii) The Networth of Acquirer 2 is ₹4,134.09 Lakhs as on May 14, 2025 certified by way of a certificate dated May 14, 2025 issued by Jimmy Thomas & Co Chartered Accountants through Proprietor, CA Jimmy Thomas, (Membership No.: 218801) having their office at II nd Floor, Koothrat Tower, Court Road, Manjeri, Malappuram District—676 121, Mobile Number: +91- 9895880044, E mail: cajimmythomas@yahoo.co.in; vide certificate dated May 14, 2025, bearing Unique Document Identification Number (UDIN) - 25218801BMMJWQ7300

(ix) Name(s) of the Companies in which the Acquirer 2 is a promoter/holds Directorship/holds shareholding, the details of the same is as follows:

Name of Company / LLP	Designation	Shareholding (%)	CIN / LLPIN
POPEES CARES LIMITED	Whole-time director	5.41	L17120TN1994PLC029226
POPEES FASHIONS INDIA PRIVATE LIMITED	Director	0.07	U19202KL2017PTC050841
SEATAAL PROPERTIES PRIVATE LIMITED	Director	50.00	U70200KL2017PTC048673
ESTHANA DESIGNS (OPC) PRIVATE LIMITED	Managing Director	100.00	U17299KL2020OPC064987
POMEES FASHIONS PRIVATE LIMITED	Director	65.08	U17299KL2020PTC063955
OURKIDS MEDIA PRIVATE LIMITED	Director	32.46	U22120KL2013PTC034097
POPEES BABY CARE PRODUCTS PRIVATE LIMITED	Director	0.74	U51900KL2016PTC045955

(x) As on the date of this DPS, Acquirer 2 is not categorized as a 'wilful defaulter' in terms of Regulation 2(1)(ze) of the Takeover Regulations and has not been prohibited by SEBI from dealing in securities in terms of directions issued under section 11 or section 11B of the SEBI Act or under any other regulations made under the SEBI Act.

(xi) Acquirer 2 is not a 'fugitive economic offender' under Section 12 of the Fugitive Economic Offenders Act, 2018.

(xii) Acquirer 2 do not have any representation on the Board of Directors of the Target Company as on the date of this DPS.

3. CONFIRMATION FROM THE ACQUIRERS

(i) There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS.

(ii) The Acquirers undertake that they will not sell the securities shares of the Target Company, if any held by them during the Offer period in terms of regulation 25(4) of the SEBI (SAST) Regulations, 2011.

(iii) The Acquirers undertake that if they acquire any further Equity Shares of the Target Company during the Offer Period, they will inform the Stock Exchange and the Target Company within twenty-four hours of such acquisition.

(iv) The Acquirers will not acquire or sell any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the expiry of the Tendering Period in accordance with Regulation 18(6) of the SEBI (SAST) Regulations, 2011.

(v) They are related as husband and wife.

B. INFORMATION ABOUT THE SELLERS:

(The disclosure mentioned under this section has been sourced from information provided by the Selling Shareholders)

(i) The details of the Selling Promoter Shareholders who have entered into the Share Purchase Agreement with the Acquirers, are as follows:

Name of the Seller	Details of change in the name in the past (if applicable)	Residential Address	Nature of entity	Group	Part of Promoter/ Promoter Group of Target company	Pre-Share Purchase Agreement Transaction: No. of Equity Shares	Pre-Share Purchase Agreement Transaction: % of Existing Share Capital	Post-Share Purchase Agreement Transaction: No. of Equity Shares	Post-Share Purchase Agreement Transaction: % of Expanded Share Capital
Jugalkishore Maniyar HUF (Seller 1)	NA	125, Wardhman Nagar Nr Radhakrishna Mandir, Nagpur, Maharastra, 440008	Individual	None	Yes	18,75,000	37.50%	7,50,000	8.55%
Sunita Maniyar (Seller 2)	NA	125, Wardhman Nagar Nr Radhakrishna Mandir, Nagpur, Maharastra, 440008	Individual	None	Yes	18,75,000	37.50%	NIL	NIL

(ii) Upon completion of the Offer formalities, the Selling Promoter Shareholder (Seller 1) will hold 7,50,000 Equity Shares in the Target Company. The existing Promoters will transfer control and management of the Target Company to the Acquirers and submit an application for declassification from the 'Promoter and Promoter Group' categories, in accordance with Regulation 31A of the SEBI (LODR) Regulations.

(iii) The Sellers confirmed that they have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act.

(iv) The Sellers do not belong to any Group.

C. INFORMATION ABOUT THE TARGET COMPANY:

(The disclosure mentioned under this section has been sourced from information published by the Target Company in the public domain)

(i) The Target Company was incorporated on January 31, 1989, under the provision of Companies Act, 1956, as a Public Limited Company, vide Certificate of Incorporation dated January 31, 1989 issued by Registrar of Companies, Bombay, Maharashtra (**"ROC"**). The Certificate of Commencement of Business was obtained on June 14, 1989. There have been no changes in the name of the Target Company in the last 3 (three) years. The Target Company is presently known as Hari Govind International Limited.

(ii) The registered office of the Target Company is situated at 125, Wardhman Nagar Nr. Radha Krishna Mandir, Nagpur, Maharashtra, India, 440008. The Corporate Identity Number of the Target Company is L99999MH1989PLC050528.

(iii) The Target Company is primarily engaged in the business of manufacturing and trading of textile products.

(iv) As on date of this DPS, the Authorized Share Capital of the Target Company is ₹525.00 Lakhs comprising 52,50,000 Equity Shares of face value of ₹10/- (Rupees Ten only) each. The Issued, Subscribed and Paid-up Share Capital of the Target is ₹ 500.00 Lakhs comprising of 50,00,000 Equity share of face value of ₹10/- (Rupees Ten Only) each. Further, the Board of Directors has approve to increase the authorised share capital to ₹10,25,00,000 (Indian Rupees Ten Crore Twenty Five Lakhs) divided into 1,02,50,000 (One Crore Two Lakhs Fifty Thousand) equity shares of ₹10/- (Indian Rupees Ten) each subject to shareholders approval through postal ballot notice dated May 15, 2025.

(v) The Target Company does not have any subsidiaries.

(vi) As on date of this DPS, there are no: (i) partly paid Equity Shares; (ii) none of the shares are locked-in and (iii) there are no outstanding convertible securities which are convertible into Equity Shares (such as depository receipts, fully convertible debentures, warrants, or employee stock options), issued by the Target Company.

(vii) The Equity Shares of the Target Company are presently listed on BSE. The ISIN of Equity Share of the Target Company is INE167F01018. The Equity Shares of the Target Company are infrequently traded on the exchanges within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations. The shares of the Target Company were suspended and BSE vide it notice dated July 16, 2013 revoke the suspension in trading of equity shares w.e.f. July 22, 2013

(viii) The key financial information as extracted from the audited financial statements of the Company for the financial years ended March 31, 2022, March 31, 2023 and March 31, 2024 and unaudited limited reviewed financial statement for the period ended December 31, 2024 are as follows:

(Amount in ₹ Lakhs except EPS)

Particulars	For the quarter ended December 31, 2024 (Unaudited) (Reviewed)	For the year ended March 31,2024 (Audited)	For the year ended March 31,2023 (Audited)	For the year ended March 31, 2022 (Audited)
Total Revenue	-	-	-	-
(Profit/ (Loss) after Tax	(3.08)	(9.80)	(11)	(6.20)
Earnings per Equity Share (Basic)	0.01	0.00	0.00	0.12
Earnings per Equity Share (Diluted)	0.01#	0.00	0.00	0.12
Net worth*	NA	**346**	**357**	**367.75**

*(**Source:** Annual Report filed with, BSE)*

 # Not annualised

**Calculated as per the Companies Act, 2013*

(ix) As on the date of this DPS, the composition of the Board of Directors of the Target Company is as follows:

Name	Designation	DIN	Date of appointment in Target Company
JUGALKISHORE HARIKISHAN MANIYAR	Whole-time director & Chairman	00094237	31/12/2004
SUNITA JUGALKISHORE MANIYAR	Non–Executive Director	01796143	29/04/1999
ARUNA MAHESH MENKUDALE	Non-Executive - Independent Director	10204791	26/06/2023
REVEESH MOOLAMKUZHIYIL VARGHESE	Additional Director*	07671512	14/05/2025
RISHIN RASHEED	Additional Director*	09801238	14/05/2025
ANEESH KUMAR KUNIYIL	Additional Director*	11093470	14/05/2025

*Their appointment is subject to the approval of the shareholders through postal ballot e-voting whose results are to be announced on June 13, 2025.

D. DETAILS OF THE OFFER:

(I) This Open Offer is mandatory offer made by the Acquirers in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, pursuant to the proposed substantial acquisition of shares, voting rights and control over the Target Company by the Acquirers, as described below. Upon the completion of Underlying Transaction, the Acquirers will acquire: (a) more than 25.00% (twenty five percent) of the equity share capital and voting rights of the Target Company; and (b) control of the Target Company.

(ii) This Open Offer is made by the Acquirers to all the eligible Public Shareholders of the Target Company for acquisition of up to 22,81,500 Equity Shares representing 26.00% (of the Expanded Share Capital of the Target Company ("Offer Size") at a price of ₹10.00 per Equity Share ("Offer Price") payable in cash and subject to the terms and conditions set out in the PA, this DPS and to be set out in the Letter of Offer ("LOF"), that will be sent to all Public Shareholders of the Target Company.

(iii) As of the date of this DPS, there are no partly paid-up equity shares and there are no other outstanding convertible instruments issued by the Target Company.

(iv) If the number of Equity Shares validly tendered by the Public Shareholders under the Open Offer is more than the Offer Size, the Acquirer shall accept the Equity Shares received from the Public Shareholders on a proportionate basis in consultation with the Manager.

(v) To the best of the knowledge and belief of the Acquirers, as on the date of this DPS, there are no statutory or other approvals required to implement the Offer and transactions as envisaged under the SPA and SSA other than as indicated in Section VI of this DPS. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirers shall make the necessary applications for such statutory approvals. In the event that such statutory approvals are not granted/refused for any reason outside the reasonable control of the Acquirer, the Acquirers shall have the right to withdraw this Offer in terms of Regulation 23 of the SEBI SAST Regulations. In the event of withdrawal of this Offer, a public announcement will be made within 2 (two) Working Days ("Working Day" has the meaning ascribed to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations) of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to BSE, SEBI and the Target Company at its registered office.

(vi) Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirers shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.

(vii) The Equity Shares of the Target Company to be acquired by the Acquirers shall be fully paid-up, free from all lien, charges and encumbrances and together with all the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.

(viii) This Offer is not conditional upon any minimum level of acceptance by the Public Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations.

(ix) This is not a competitive offer in terms of Regulation 20 of SEBI (SAST) Regulations.

(x) All Public Shareholders, including non-resident holders (NRIs, OCBs and FIIs) of the Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI, or any regulatory body) and submit such approvals, along with the other documents required to accept this Open Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Open Offer. Further, if the holders of the Equity Shares who are not person resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares.

(xi) The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of this DPS. The Manager to the Offer further declares and undertakes, not to deal on their own account in the Equity Shares of the Target Company during the offer period.

(xii) As on the date of this DPS, in terms of Regulation 25(2) of the SEBI (SAST) Regulations, the Acquirers do not have any intention to alienate, whether by way of sale, lease, encumber or otherwise, any material assets of the Target Company, during the period of 2 (two) years from the completion of the Offer, except:

a. in the ordinary course of business;

b. to the extent required for the purpose of restructuring, rationalization and/or streamlining their holding in the Target Company or the holding of the Target Company in its subsidiaries, if any, and/or the operations, business, assets, investments, liabilities or otherwise of the Target Company or its subsidiaries, if any, through arrangements, reconstructions, mergers, demergers, sale of assets or undertakings, and/or negotiation or re-negotiation or termination of existing contractual arrangements, which decisions shall be taken as per the procedures set out in the applicable laws, pursuant to business requirements, and in line with opportunities or changes in economic circumstances from time to time;

c. any assets which may not be considered necessary for the operation of the Target Company, which may not be utilised by Target Company and/or are not in line with the business requirements or future expansion plan of the Target Company;

d. on account of regulatory approvals or conditions, or compliance with any law that is binding on or applicable to the operations of the Target Company or its subsidiaries, if any; or

e. as has already been disclosed in the public domain.

(xiii) Other than the above, if the Acquirers intends to alienate any material asset of the Target Company outside the ordinary course of business within a period of 2 years from completion of the Offer, the Target Company shall seek the approval of its shareholders as per proviso to Regulation 25(2) of the SEBI (SAST) Regulations, to the extent applicable.

(xiv) Upon completion of the Open Offer, Acquirers shall be categorized as promoter of the Target Company, in accordance with Regulation 31A(5) of SEBI LODR, 2015.

(xv) As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25.00% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. Pursuant to completion of this underlying transaction and Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding requirement as per Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with the SEBI (LODR) Regulations. In such an event, the Acquirers shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate, to meet the minimum public shareholding requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

(i) This Open Offer is being made in accordance with Regulations 3(1) and 4 of the SEBI (SAST) Regulations, read with Regulation 15(1) and Regulation 13(2A)(i) of the SEBI (SAST) Regulations, 2011pursuant to execution of the SPA executed between the Acquirers, the Sellers and the Target Company and SSA executed between the Acquirers and Sellers.

a. The Acquirers have entered into a Share Purchase Agreement on May 14, 2025 with the Sellers to acquire 30,00,000 Equity Shares representing 60.00% of the existing Paid-up Equity Share Capital and 34.19% of the Expanded Share Capital of the Target Company at an agreed price of ₹ 10.00/- (Rupees Ten only) per Equity Share.

Salient Features of Share Purchase Agreement are set out below

The SPA sets forth the terms and conditions agreed between the Acquirers, the Sellers and the Target Company and their respective rights and obligations:

A. The consummation of the transaction contemplated under the SPA is subject to the fulfilment of the conditions precedent as specified under the SPA to the satisfaction of the Acquirer (unless waived by the Acquirer, subject to applicable law), including the following conditions precedent:

1. The Sellers procuring all requisite corporate approvals required by the Sellers and Company for the purposes of execution, delivery and performance of its obligations under the Transaction Documents and share the copy of such approvals with the Purchaser.
2. The Company shall have obtained a valuation certificate (a new certificate shall have been obtained prior to the relevant Closing Date, if required by Applicable Law at that point in time) from a registered valuer registered under the section 247 of the Companies Act, 2014 or chartered accountant or merchant banker registered with the Securities and Exchange Board of India stating the fair value of the Sale Shares calculated in accordance with any internationally accepted pricing methodology for valuation of shares on an arm's length basis in accordance with applicable Foreign Exchange Management Act, 1999 and copy of the valuation certificate having been provided to the Purchasers.
3. The Sellers and/or Company shall have prior to Closing Date intimated or taken an approval (as the case maybe) to/ from banks, lenders, other authorities, parties (pursuant to any contract, arrangements, agreements, or any documents), customers and stakeholders about the change in management and authorized signatories of the Company.
4. The Sellers shall have caused the Company to maintain Structured Digital Database (SDD) in accordance with regulation 5© sub-regulation (6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and shall ensure updating of its status into Prohibition of Insider Trading Complaint.
5. The Sellers shall have caused the Company to ensure recovery of all of its outstanding loans, advances from the debtors and trade receivables of the Company.
6. The Sellers hereby agree and undertake to provide timely information, data, standard certificate and undertaking required for the purpose of disclosures under the letter of offer and such other documents as prescribed under Applicable Laws including Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

B. The Sellers are fully entitled and authorized to sell and transfer the entire Sale Share in the manner and on the terms and conditions contained in this Agreement and the Sale Shares have been duly authorized and validly allotted by the Company and are fully paid-up.

C. Until the closing of the transaction as contemplated under the SPA or termination of the SPA, the Sellers and the Target Company are subject to customary standstill covenants. The SPA also contains customary terms and conditions such as representation and warranties, indemnities etc.

D. The Agreement shall terminate automatically without any further action from any of the Parties, if the Conditions Precedent are not satisfied/waived on the Long Stop Date, and the Agreement may be terminated by mutual consent of all the Parties at any time prior to Long Stop Date.

b. Further, the Acquirers and the Target Company have entered into Share Subscription Agreement (SSA) dated May 14, 2025 for an acquisition of 15,00,000 (Fifteen Lakhs) Equity shares by way of Preferential Allotment representing 17.09% of the Expanded Share Capital. The Board of Directors of the Target Company vide a Board Resolution on May 14, 2025 have authorized the issuance and allotment of 37,75,000 (Thirty Seven Lakhs Seventy Five Thousand) Equity Shares at a price of ₹ 10/- (Rupees Ten) per Equity Share to the Acquirers and other members of the public out of which 15,00,000 (Fifteen Lakhs) Equity shares are being allotted to the Acquirers for an aggregate consideration of ₹ 1,50,00,000 (Rupees One crore and fifty lakhs only) and 22,75,000 (Twenty-two Lakhs Seventy Five Thousand) Equity Shares to other Public investors by way of a preferential allotment ("Preferential Allotment") subject to the approval of the Shareholders and receipt of other statutory approvals in compliance with the provisions of the Companies Act, 2013 ("Act") and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto ("SEBI ICDR Regulations, 2018"). The consent of the members of the Target Company for the proposed preferential allotment is being sought through the issuance of postal ballot notice dated May 15, 2025.

Salient Features of Share Subscription Agreement

The SSA sets forth the terms and conditions agreed between the Acquirers and Target Company and their respective rights and obligations:

A. The obligation of the Acquirer to acquire the subscription of shares under the Preferential Allotment is subject to the fulfilment of the conditions precedent as specified under the SSA to the satisfaction of the Acquirer (unless waived by the Acquirer, subject to applicable law), including the following conditions precedent:

1. That the Acquirer is financially responsible, able to meet all the obligations hereunder, and acknowledges that the investment will be long term and is speculative in nature.
2. The Target Company hereby represents that the subscription Shares allotted under this Agreement, will be duly authorized and validly issued under the applicable laws including in particular in accordance the SEBI approval, and shall be free and clear of any and all Encumbrances.
3. No action, suit, proceeding, claim, arbitration or investigation have been brought by any person and no inquiry having been brought by any governmental authority, in each case, seeking to restrain or prohibit the consummation of the transaction under the Transaction Documents
4. The Target Company shall obtain the 'in-principle' approval from the BSE Limited ("BSE") for listing of the Equity Shares to be allotted to the Acquirer as part of the Preferential Allotment, and delivered to the Acquirer, a certified true copy of the resolutions passed at the general meeting of the shareholders of the Target Company approving, amongst other things, the proposed issuance and allotment of Equity Shares to be allotted to the Acquirer;

B. The Target Company agrees and undertakes that the Subscribers shall utilize the proceeds of the Investment Amount for the purpose of opening new retail stores and for working capital requirements and general corporate purposes and for any other purpose as may be approved by the shareholders of the Company.

c. A tabular summary of the transaction (**"Underlying Transaction"**) which has triggered the Open Offer obligations.

Details of the Underlying Transaction

Type of Transaction (Direct / Indirect)	Mode of Transaction (Agreement / Allotment / Market Purchase)	Shares / Voting Rights acquired / proposed to be acquired: Number	Shares / Voting Rights acquired / proposed to be acquired: % vis a vis total Equity / Share Capital	Total Consideration for Shares / Voting Rights (VR) acquired (in ₹)	Mode of payment (Cash / Securities)	Regulation which has triggered
Direct Acquisition	**Share Purchase Agreement** (SPA) dated May 14, 2025 executed between the Acquirers, the Sellers and the Target Company, subject to and in accordance with the terms and conditions contained in the SPA.	30,00,000	60.00% of the Existing Capital and 34.19% of the Expanded Share Capital	3,00,00,000/-	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations
Direct Acquisition	**Share Subscription Agreement (SSA)** The Board of Directors of the Target Company vide a Board Resolution on May 14, 2025 have authorized the issuance and allotment of 37,75,000 (Thirty Seven Lakhs Seventy Five Thousand) Equity Shares at a price of ₹ 10/- (Rupees ten) per Equity Share to the Acquirers and other members of the public out of which 15,00,000 (Fifteen Lakhs) Equity shares are being allotted to the Acquirers by way of a preferential allotment, for an aggregate consideration of ₹ 1,50,00,000 (Rupees One crore and fifty lakhs only) ("Preferential Allotment") subject to the approval of the Shareholders and receipt of other statutory approvals	15,00,000	17.09% of the Expanded Share Capital	1,50,00,000/-	Cash	

(ii) The offer price payable in cash by the Acquirers is in accordance with the provisions of Regulation 9(1) (a) of SEBI (SAST) Regulation, 2011 and subject to terms and condition set out in this DPS and the Letter of Offer that will be dispatched to the public shareholders in accordance with the provisions of SEBI (SAST) Regulation, 2011.

(iii) As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company is required to constitute a committee of Independent Directors, to provide its written reasoned recommendation on the Offer to the Shareholders of the Target Company and such recommendations shall be published at least two working days before the commencement of the Tendering Period in the same newspapers where the DPS is published. A copy of the above shall be sent to SEBI, BSE and the Target Company and in case of a competing offer/s to the Manager/s to the Open Offer for every competing Offer.

(iv) Upon acquisition of Equity Shares as contemplated in the Agreements, the Acquirers will acquire control over the Target Company and the Acquirers shall become the promoters of the Target Company subject to in accordance and compliance with the provisions of the SEBI (LODR) Regulations and the existing promoter and members of the promoter group shall be declassified from the "promoter and promoter group" category of the Target Company to public subject to receipt of necessary approvals required in terms of Regulation 31A of the SEBI (LODR) Regulations and satisfaction of the conditions prescribed therein.

(v) The prime object of this Offer is to acquire substantial Equity Shares and Expanded Voting Share Capital accompanied by control over the Target Company. The Acquirers intend to expand the Target Company's business activities by carrying on additional business for commercial reasons and operational efficiencies. The Acquirers reserve the right to modify the present structure of the business in a manner which is useful to the larger interest of the shareholders. Any change in the structure that may be carried out, will be in accordance with applicable laws.

(vi) The Offer is not a result of global acquisition resulting in indirect acquisition of the Target Company.

III. SHAREHOLDING AND ACQUISITION DETAILS

(i) The present and proposed shareholding of the Acquirers in the Target Company and the details of its acquisition are as follows:

Shareholding of the Acquirer		Acquirer 1	Acquirer 2
Pre-Share Purchase Agreement transaction direct shareholding as on the date of the Public Announcement (A)	No. of Equity Shares	NIL	NIL
	% of Expanded Share Capital	NIL	NIL
Equity Shares proposed to be acquired through Share Purchase Agreement transaction (B)	No. of Equity Shares	25,00,000	5,00,000
	% of Expanded Share Capital	28.49%	5.70 %
Equity Shares proposed to be acquired through Share Subscription Agreement transaction by way of a preferential allotment (C)	No. of Equity Shares	10,00,000	5,00,000
	% of Expanded Share Capital	11.40%	5.70%
Equity Shares proposed to be acquired through Offer transaction assuming full acceptance (D)	No. of Equity Shares	17,74,500	5,07,000
	% of Expanded Share Capital	20.22%	5.78%
Proposed shareholding after acquisition of shares which triggered the Offer (A+B+C+D)	No. of Equity Shares	52,74,500	15,07,000
	% of Expanded Share Capital	60.11%	17.17%

(ii) Apart from the above, the Acquirers do not hold any Equity Share of the Target Company.

IV. OFFER PRICE

(i) The Equity Shares of the Target Company are listed on BSE with Scrip Code 531971 and Scrip Symbol HARIGOV.

(ii) The trading turnover in the Equity Shares based on the trading volumes during the twelve calendar months prior to the calendar month in which the PA is made i.e.; May 01, 2024 to April 30, 2025 (both days included) on BSE was as under:

Stock Exchanges	No. of Equity shares traded during the twelve calendar months prior to the month of PA (A)	Total number of listed Equity Shares of the Target Company as on the date of PA i.e.; May 14, 2025 (B)	Trading Turnover (as percentage of total listed Equity Shares) (A/B)
BSE	Nil	50,00,000	0.00

(Source: www.bseindia.com)

(iii) Therefore, in terms of Regulation 2(1)(j) of the SEBI SAST Regulations, the Equity Shares are infrequently traded.

(iv) The Offer Price of ₹ 10.00 /- per Equity Share is justified in terms of Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters:

Sr. No.	Particulars	Price (in ₹ per Equity Share)
A	The highest negotiated price per share for any acquisition of Equity Shares under the agreements attracting the obligation to make the Public Announcement of an Open Offer	10
B	The volume-weighted average price paid or payable for acquisition by the Acquirer during 52 weeks immediately preceding the date of PA	NA[1]
C	The highest price paid or payable for any acquisition by the Acquirer during 26 weeks immediately preceding the date of the PA	NA[1]
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on the stock exchange where maximum volume of trading in the shares of the Target Company are recorded during such period, provided such shares are frequently traded	NA[1]
E	Where the shares are not frequently traded, price determined by the Acquirer and the Manager to the Offer taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	10.00[2]
F	The per equity share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, 2011, if applicable	Not Applicable[3]

[1] *Not Applicable since the shares of the Company are infrequently traded shares*

[2] *Suman Kumar Verma Chartered Accountant and Registered Valuer Registration No. IBBI/RV/05/2019/12376 having her office at D-9, Lane No.5, Mahavir Enclave, Palam Colony, New Delhi- 110045; Contact No.: +91 9716633301; Email id: cmaskvermar@gmail.com, vide valuation report dated May 14,2025, has considered the (i) Net Asset Value method (NAV) (ii) Market Approach method and (iii) Income Approach and certified as per valuation report, the Fair Value of Equity Shares of the Target Company as ₹10/- (Rupee Ten only) per Equity Share.*

[3] *Not applicable since the Offer is not pursuant to an indirect acquisition in terms of the SEBI (SAST) Regulations, 2011*

(v) In view of the parameters considered and presented in the table above in the opinion of the Acquirers and Manager to the Offer, the Offer Price of ₹ 10.00 /- per Equity Share is justified in terms of Regulation 8 of the SEBI (SAST) Regulations.

(vi) Since the date of the Public Announcement and as on the date of this DPS, there have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of SEBI (SAST) Regulations. The Offer Price may be revised in the event of any corporate actions like bonus, rights, split, etc. where the record date for effecting such corporate actions falls within 3 (three) Working Days prior to the commencement of Tendering Period of the Offer and Public Shareholders shall be notified in case of any revision in Offer Price and/or Offer Size

(vii) As on date of this DPS, there is no revision in Offer Price or Offer Size. The Offer Price or Offer Size may be subject to upward revision, if any, pursuant to the SEBI (SAST) Regulations or at the discretion of the Acquirer at any time prior to 1 (one) Working Day before the commencement of the Tendering Period in accordance with regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall make corresponding increase to the escrow amounts in accordance with regulation 18(5) of the SEBI SAST Regulations and the Acquirer shall (i) make further deposits into the Escrow Account; (ii) make a public announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office of such revision.

(viii) In the event of acquisition of the Equity Shares by the Acquirer during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the

Continued on next page...

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.
Not for release, publication or distribution, directly or indirectly, outside India.

INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED MAY 19, 2025 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF SHIPROCKET LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND BSE LIMITED AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES BEARING FACE VALUE OF ₹10 EACH (THE "EQUITY SHARES") TOGETHER ON THE MAIN BOARD OF THE STOCK EXCHANGES.

PUBLIC ANNOUNCEMENT

Shiprocket

SHIPROCKET LIMITED

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its equity shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the initial public offering.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares described in this public announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"U.S. Securities Act"**) or any other applicable law of the United States and, unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of securities in the United States is contemplated.

For Shiprocket Limited
On behalf of the Board of Directors
Sd/-
Deepa Kapoor
Company Secretary and Compliance Officer

Place: Gurugram
Date: May 20, 2025

Registered Office: Plot No. B, Khasra No. 360, Sultanpur, New Delhi – 110 030, India
Corporate Office: 416, Udyog Vihar, Phase III, Gurugram, Haryana – 122 002, India
Tel: +91 87448 68534; **Website:** www.shiprocket.in; **E-mail:** companysecretary@shiprocket.com
Corporate Identity Number: U72900DL2011PLC225614

DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

CIN: L36991GJ2006PLC049275
Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171
Website: www.domsindia.com; **Email:** ir@domsindia.com; **Telephone:** +91 7434888445

Extract of the Consolidated Financial Results for the quarter and year ended March 31, 2025

(in ₹ lakhs, except per equity share data)

Sr. No.	Particulars	Quarter ended March 31, 2025 (Refer Note 2)	Year ended March 31, 2025 Audited	Quarter ended March 31, 2024 (Refer Note 2)
1	Total Income from operations	50,873.08	191,262.81	40,373.86
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	6,863.92	28,682.22	6,295.54
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	6,863.92	28,682.22	6,295.54
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	5,127.97	21,353.61	4,693.35
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	5,100.55	21,204.43	4,699.11
6	Paid-up Equity Share Capital (Face value of ₹10 per share)	6,068.72	6,068.72	6,068.72
7	Other Equity	-	94,211.94	-
8	Earnings per equity share (not annualised*) (Face value ₹10/- each)			
	- Basic (in ₹)	*7.98	33.34	*7.85
	- Diluted (in ₹)	*7.97	33.31	*7.85

In terms of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the key items of Standalone Financials Results are given below:

Extract of the Standalone Financial Results for the quarter and year ended March 31, 2025

(in ₹ lakhs, except per equity share data)

Sr. No.	Particulars	Quarter ended March 31, 2025 (Refer Note 2)	Year ended March 31, 2025 Audited	Quarter ended March 31, 2024 (Refer Note 2)
1	Income from operations (Turnover)	43,979.40	170,910.96	36,240.81
2	Profit before tax	6,196.73	25,497.04	5,725.50
3	Profit after tax	4,613.34	18,986.40	4,279.03
4	Total Comprehensive Income for the period after tax	4,587.77	18,837.15	4,280.30

Notes:
1 The above is an extract of the detailed format of consolidated and standalone financial results for the quarter and year ended March 31, 2025 filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the consolidated and standalone financial results for the quarter and year ended March 31, 2025 are available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and also on the Company's website www.domsindia.com.
2 The figures of March 31, 2025 and March 31, 2024 quarters are the balancing figures between audited figures in respect of the full financial year upto March 31, 2025 and March 31, 2024 and the unaudited published year-to-date figures upto December 31, 2024 and December 31, 2023 respectively, being the date of the end of the third quarter of the financial year which were subjected to limited review.
3 The Board of Directors in its meeting held on May 19, 2025 have recommended a final dividend of ₹ 3.15 per share (previous year ₹ 2.50 per share), subject to the approval of the shareholders at the ensuing Annual General Meeting.
4 The above financial results have been reviewed and recommended by the Audit Committee at its meeting held on May 19, 2025. The Board of Directors at its meeting held on May 19, 2025 have approved the above results and taken them on record. The same can be accessed by scanning the QR code provided below.

For and on behalf of the Board of Directors of DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)
Sd/-
Santosh Raveshia
Managing Director
DIN: 00147624

Date: May 19, 2025
Place: Umbergaon

APEX CAPITAL AND FINANCE LIMITED

CIN: L65910DL1985PLC021241
Regd. Office: L-3, Green Park Extension, New Delhi – 110016
Email: contact@apexfinancials.in; **Website:** www.apexfinancials.in; **Tele-Fax:** +91 11 40348775

EXTRACTS OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rs. in Lacs)

Sl. No.	PARTICULARS	Quarter Ended 31/03/2025 (Audited)	Quarter Ended 31/03/2024 (Audited)	Year Ended 31/03/2025 (Audited)	Year Ended 31/03/2024 (Audited)
1	Total Income from operations	117.83	177.41	277.65	1,029.02
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	55.55	54.03	79.91	599.90
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	55.55	54.03	79.91	599.90
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	41.17	40.41	52.51	448.87
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	41.17	40.41	52.51	448.87
6	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	592.00	592.00	592.00	592.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	2,536.24	2,483.73
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinuing operations)				
	Basic (Rs.)	0.07	0.68	0.89	7.58
	Diluted (Rs.)	0.07	0.68	0.89	7.58

NOTES:
1. The above audited financial results for the quarter and year ended March 31, 2025 have been reviewed and recommended by the Audit Committee in its meeting held on 20.05.2025 and thereafter approved and taken on record by the Board of Directors in its meeting held on 20.05.2025. The Statutory Auditors of the Company have carried out a statutory audit of the aforesaid financial results.
2. The above is an extract of the detailed format of quarterly & yearly Financial Results filed with BSE Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results for the quarter and year ended March 31, 2025 are available at the Stock Exchange website at www.bseindia.com and on the Company's website at www.apexfinancials.in.

The same can be accessed by scanning the QR Code provided below.

By the Order of the Board
For **Apex Capital and Finance Limited**
Sd/-
(Shekhar Singh)
Managing Director
DIN : 00039567

Date: 20.05.2025
Place: New Delhi

JINDAL SAW LIMITED

CIN - L27104UP1984PLC023979
Regd. Off.: A-1, UPSIDC Indl. Area, Nandgaon Road, Kosi Kalan, Distt. Mathura (U.P.)-281 403
Corp. Office : Jindal Centre, 12, Bhikaiji Cama Place, New Delhi- 110 066

NOTICE

Notice calling the 40th Annual General Meeting ("AGM") of the Company, scheduled to be held in compliance with applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India, through video conferencing ("VC") / Other Audio Visual Means ("OAVM") on Thursday, 12th June, 2025 at 11:00 a.m. IST. The Annual Report of the Company for the Financial Year 2024-25, along with notice calling 40th Annual General Meeting, has been sent electronically, to the Members of the Company who hold shares as on 9th May, 2025. The Annual Report along with Notice of the AGM is available on the Company's website at www.jindalsaw.com and on the website of the stock exchanges, that is, BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at www.bseindia.com and www.nseindia.com, respectively.

The documents referred to in the Notice of the AGM are available electronically for inspection by the Members from the date of circulation of the Notice of the AGM. Members seeking to inspect such documents can send an e-mail to investors@jindalsaw.com.

The Register of Members and Share Transfer Books of the Company shall remain closed from 6th June, 2025 to 12th June, 2025 (both days inclusive) for the purpose of payment of dividend.

Remote e-Voting and e-Voting during AGM:

The Company is providing to its Members facility to exercise right to vote on resolutions proposed to be passed at AGM by electronics means ("e-Voting"). Members may cast their votes remotely on the dates mentioned herein below ("remote e-Voting"). The Company has engaged in the services of National Securities Depository Limited ("NSDL") as the agency to provide the e-Voting facility.

Information and instructions comprising manner of voting, including remote e-Voting by Members holding share in dematerialized mode, physical mode and Members who have not registered their email address has been provided in the Notice of the AGM. Any person, who become a Member of the Company after dispatch of the Notice of the AGM and holding shares as on the Cut-off Date (mentioned herein below) / Members who have forgotten the USER ID and Password, can obtain / generate the same as per the instruction provided in the Notice of the AGM.

The remote e-voting facility will be available during the following voting period:
Commencement of remote e-voting : 09:00 a.m. IST on Monday, 9th June, 2025
End of remote e-voting : 05:00 p.m. IST on Wednesday, 11th June, 2025

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by NSDL upon expiry of the aforesaid period.

Members attending the AGM who have not cast vote(s) by remote e-voting will be able to vote electronically at the AGM. A person, who has been recorded in the Register of Members as on the Cut-off Date, i.e., 5th June, 2025 only shall be entitled to avail the facility of e-voting at AGM.

Members may go through the e-voting instructions provided in the AGM Notice or visit https://evoting.nsdl.com and in case of any queries, you may refer the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the download section of https://evoting.nsdl.com.

For Jindal Saw Limited
Sunil K. Jain
Sd/-
Company Secretary
FCS-3056

Place: New Delhi
Date: 20th May, 2025

FACOR ALLOYS LIMITED

Regd. Office : Shreeramnagar - 535 101, Garividi, Dist. Vizianagaram (A.P.) CIN: L27101AP2004PLC043252
WEBSITE : www.facoralloys.in **PHONE :** +91 8952 282029 **FAX :** +91 8952 282188 **E-MAIL :** facoralloys@falgroup.in

STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST MARCH, 2025

(₹ in Lakhs)

SR. NO.	PARTICULARS	STANDALONE Quarter Ended 31st March 2025 Audited	STANDALONE Quarter Ended 31st December 2024 Unaudited	STANDALONE Quarter Ended 31st March 2024 Audited	STANDALONE Year Ended 31st March 2025 Audited	STANDALONE Year Ended 31st March 2024 Audited	CONSOLIDATED Quarter Ended 31st March 2025 Audited	CONSOLIDATED Quarter Ended 31st December 2024 Unaudited	CONSOLIDATED Quarter Ended 31st March 2024 Audited	CONSOLIDATED Year Ended 31st March 2025 Audited	CONSOLIDATED Year Ended 31st March 2024 Audited
1	Total Income from operations	16.77	—	42.12	16.97	15,379.49	16.77	—	42.12	16.97	15,379.49
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	(376.32)	(376.90)	(579.35)	(617.31)	(2,389.61)	(376.30)	(376.92)	(586.84)	(617.27)	(2,326.50)
3	Net Profit / (Loss) for the period (before Tax, after Exceptional and / or Extraordinary items)	94.28	(4,023.32)	(1,494.25)	(6,121.12)	(4,331.38)	94.30	(4,023.34)	(670.17)	(6,121.08)	(2,762.91)
4	Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	70.50	(3,109.74)	(1,313.87)	(25,021.47)	(3,492.23)	70.52	(3,109.76)	(489.79)	(5,021.43)	(1,923.76)
5	Total Comprehensive Income for the period [comprising Profit / (Loss) for the period (after tax) and Other	31.87	(3,124.28)	(1,383.05)	(5,103.70)	(3,550.36)	31.91	(3,124.30)	(554.55)	(5,103.64)	(2,773.13)
6	Equity Share Capital	1,955.48	1,955.48	1,955.48	1,955.48	1,955.48	1,955.48	1,955.48	1,955.48	1,955.48	1,955.48
7	Other Equity (excluding Revaluation Reserve) #	—	—	—	—	—	—	—	—	—	—
8	Earnings per share (before extraordinary items)										
	(of ₹ 1/- each) (not annualised) :										
	(a) Basic	0.04	(0.59)	(0.67)	(2.57)	(1.79)	0.04	(1.59)	(0.25)	(2.57)	(1.02)
	(b) Diluted	0.04	(0.59)	(0.67)	(2.57)	(1.79)	0.04	(1.59)	(0.25)	(2.57)	(1.02)

Other Equity (excluding Revaluation Reserve) for the year ended 31st March, 2024 is ₹ 8,239.01 lakhs for standalone and ₹ 8,995.90 lakhs for consolidated result.

Notes:
1 The above is an extract of the detailed format of Quarterly and Year Ended Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The full format of the Quarterly and Year Ended Financial Results are available on the website of Stock Exchange at www.bseindia.com and on the Company's website www.facoralloys.in.
2 Previous period figures are regrouped/rearranged wherever necessary to facilitate comparison.

Place : Nagpur
Date : 20th May, 2025

QR SCAN

For FACOR ALLOYS LIMITED,
ASHISH SANTOSH AGRAWAL
WHOLE-TIME DIRECTOR
DIN: 02148665

Continued from previous page

highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. The Acquirer shall not acquire any Equity Shares, other than through SPA and SSA, between three Working Day prior to the commencement of the Tendering Period of this Offer and until the expiry of the Tendering Period of this Offer. An upward revision to the Offer Price or to the Offer Size, if any, on account of competing offers or otherwise, maybe done at any time prior to the commencement of the last 1 (one) Working Day before the commencement of the Tendering Period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall (i) make further deposits into the Escrow Account; (ii) make a public announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform BSE, SEBI and the Target Company at its registered office of such revision.

(ix) However, the Acquirers shall not acquire any Equity Shares after 3rd working day before the commencement of the Tendering period and until the expiry of the Tendering Period.

(x) If the Acquirer acquires Equity Shares of the Target Company during the period of twenty-six weeks after the tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations2021, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.

V. FINANCIAL ARRANGEMENTS

(i) Total consideration payable by the Acquirer to acquire up to 22,81,500 Equity Shares from all the Public Shareholders of the Target Company at the Offer Price of ₹10.00 /-per Equity Share, assuming full acceptance of the Offer, would be ₹ 2,28,15,000 (Two Crores Twenty–Eight Lakhs Fifteen Thousand only) (**"Maximum Consideration"**).

(ii) In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer has opened an Escrow Account under the name and style of **"HARI GOVIND INTERNATIONAL LIMITED-OPEN OFFER 2025 - ESCROW ACCOUNT"** with Axis Bank Limited, having registered office at Trishul 3rd Floor Opp. Samartheshwar Temple Law Garden Ellisbridge Ahmedabad 380006, ("Escrow Banker") and made therein a cash deposit of ₹58,00,000/- (Rupees Fifty Eight Lakhs Only) in the account in accordance with the Regulation 17(3)(a) of the SEBI (SAST) Regulations, being more than 25.00% of the Maximum Consideration payable to the Public Shareholders under the Open Offer. The cash deposit has been confirmed vide a confirmation letter dated May 19, 2025 issued by Axis Bank Limited. In terms of agreement dated May 15, 2025 amongst the Acquirer, Manager to the Offer and Escrow Bank (**"Escrow Agreement"**), the Managers to the Offer has been duly authorized to operate and to realize the monies lying in the Escrow Account in terms of the SEBI (SAST) Regulations. In case of any upward revision in the Offer Price or the Offer Size, the cash in the Escrow Account shall be increased by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

(iii) Acquirers have confirmed that they have sufficient and adequate financial resources to fulfill the obligations required for the implementation of the Open Offer, in terms of Regulation 25(1) of the SEBI SAST Regulations. Further, it was also confirmed that the Acquirers are in position to meet their payment obligations. The Open Offer obligation shall be met by the Acquirer through their own resources and no borrowings from any bank and/or financial institution are envisaged.

(iv) The Acquirers has authorized the Manager to operate and realise the value of the Escrow Account as per the provisions of the SEBI (SAST) regulations.

(v) The Liquid Assets of Shaju Thomas (**"Acquirer 1"**) as on March 31, 2025 is ₹ 638.97 Lakhs as certified by Jimmy Thomas & Co , Chartered Accountants, through its Proprietor, CA Jimmy Thomas, (Membership No. 218801,having their office at IInd floor, Koothrat Tower, Court Road, Mallapuram -676 121, Kerala ; Tel. No.: 0483 – 2764009; email :cajimmythomas@yahoo.co.in vide certificate dated May 14, 2025, bearing Unique Document Identification Number (UDIN) – 25218801BMMJWR6072

(vi) The Liquid Assets of Linta Jose (**"Acquirer 2"**) as on March 31, 2025 is ₹189.47 Lakhs as certified by Jimmy Thomas & Co, Chartered Accountants, through Proprietor, CA Jimmy Thomas, (Membership No. 218801, having their office at IInd floor, Koothrat Tower, Court Road, Mallapuram -676 121, Kerala; Tel. No.: 0483 – 2764009; email: cajimmythomas@yahoo.co.in vide certificate dated May 14, 2025, bearing Unique Document Identification Number (UDIN) – 25218801BMMJWQ7300

(vii) The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011.

(viii) Based on the aforesaid confirmations, the Manager to the Offer is satisfied about the ability of the Acquirers to implement the Offer in accordance with the SEBI (SAST) Regulations. The Manager to the Offer is satisfied about the adequacy of funds and money for payment through verifiable means are in place to fulfill the Offer obligation.

(ix) In case of any upward revision in the Offer Price or the Offer Size, a corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer and the PACs, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

(i) To the best of the knowledge and belief of the Acquirer, as on the date of this DPS, there are no statutory or other approval(s) required to implement the Offer, except in-principle approval from BSE in accordance with Regulation 28 of the SEBI (LODR) Regulations for listing of equity shares of Target Company to be issued pursuant to Preferential Issue. If, however any statutory or other approval(s) become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory or other approval(s).

(ii) In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that the approvals (in relation to the acquisition of the Offer Shares) specified in this DPS as set out above or those which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer shall have the right to withdraw the Open Offer. In any case in the event of such a withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 (Two) working days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

(iii) All Public Shareholders, including non-resident holders (NRIs, OCBs and FIIs) of the Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI or any regulatory body) and submit such approvals, along with the other documents required to accept this Open Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Open Offer. Further, if the holders of the Equity Shares who are not person resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares.

(iv) The Acquirer shall complete all procedures relating to payment of consideration under this Offer within 10 (Ten) Working Days from the date of closure of the Tendering Period to those Public Shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition.

(v) Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirers shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.

(vi) In case of delay in receipt of any statutory approval(s) specified in this DPS or any other becoming applicable prior to completion of the Offer, SEBI has the power to grant extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of the wilful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable to forfeiture.

VII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations and the Acquirer will comply with provisions of SEBI (SAST) Regulations as applicable.

	Activity	Date#	Day
1	Date of Public Announcement	May 14, 2025	Wednesday
2	Date of Publication of DPS in newspapers	May 21, 2025	Wednesday
3	Last date for Filing of Draft Letter of Offer (DLOF) with SEBI	May 28, 2025	Wednesday
4	Last date for public announcement of a competing offer	June 11, 2025	Wednesday
5	Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	June 18, 2025	Wednesday
6	Identified Date*	June 20, 2025	Friday
7	Last date for dispatch of the Letter of Offer to the Public Shareholders whose names appear on the register of members on the Identified Date	June 27, 2025	Friday
8	Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 02, 2025	Wednesday
9	Last date for upward revision of the Offer Price and/or the Offer Size	July 02, 2025	Wednesday
10	Date of publication of offer opening public announcement in the newspapers in which this DPS has been published	July 03, 2025	Thursday
11	Commencement of tendering period (**"Offer Opening Date"**)	July 04, 2025	Friday
12	Closure of tendering period (**"Offer Closing date"**)	July 17, 2025	Thursday
13	Last date of communicating of rejection/ acceptance and payment of consideration for accepted tenders/ return of unaccepted shares	July 31, 2025	Thursday
14	Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	August 07, 2025	Thursday

**Date falling on the 10th (Tenth) working day prior to commencement of the tendering period, for the purposes of determining the eligible shareholders of the Target Company to whom the letter of offer shall be sent. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.*

#The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to revised accordingly.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECIEPT OF LETTER OF OFFER

(i) All Public Shareholders, holding the shares in dematerialized form, registered or unregistered, including the beneficial owners of the Equity Shares held in dematerialized form, are eligible to participate in the Offer at any time during the period from Offer Opening Date and Offer Closing Date (**"Tendering Period"**) for this Open Offer. Please refer to paragraph (xi) below for details in relation to tendering of Offer Shares held in physical form.

(ii) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e.; the date falling on the 10th (Tenth) working day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.

(iii) The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window (**"Acquisition Window"**), as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELLJ1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, BSE notice no. 20170202-34 dated February 2, 2017 and BSE notice no. 20170210-16 dated February 10, 2017, in each case as amended from time to time.

(iv) BSE shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer.

(v) The Acquirers has appointed Nikunj Stock Brokers Limited (**"Buying Broker"**) as its broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Nikunj Stock Brokers Limited;
Communication Address: A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007;
Contact Person: Mr. Parmod Kumar Sultania;
Tel. No.: 011-47030017-18/ 9811322534;
Email ID: complianceofficer@nikunjonline.com

(vi) All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers (**"Selling Broker"**) within the normal trading hours of the secondary market, during the Tendering Period.

(vii) A separate Acquisition Window will be provided by the BSE Limited to facilitate placing of sell orders. The Selling Broker can enter orders for dematerialized Equity Shares only. The cumulative quantity of Equity Shares tendered shall be displayed on the Stock Exchange website throughout the trading session at specific intervals by the Stock Exchanges during the Tendering Period.

(viii) The Selling Broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder / Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited (**"Clearing Corporation"**), by using the settlement number and the procedure prescribed by the Clearing Corporation.

(ix) The letter of offer along with the form of acceptance-cum-acknowledgement would also be available at SEBI's website, www.sebi.gov.in, and Public Shareholders can also apply by downloading such form from the said website.

(x) No indemnity is needed from unregistered Public Shareholders.

(xi) Procedure to be followed by the Public Shareholders holding equity shares in physical form: As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 1, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. The procedure for tendering to be followed by the Public Shareholders holding Equity Shares in the physical form shall be available in the LoF to be dispatched to all the Eligible Public Shareholders.

IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER.

X. OTHER INFORMATION

(i) The Acquirers accepts full responsibility for the information contained in this DPS (other than information regarding the Target Company and information compiled from publicly available sources or provided by Target Company, which has not been independently verified by the Acquirers or the Manager to the Offer).

(ii) The Acquirers also accept full responsibility for their obligations under the Open Offer and shall be jointly & severally responsible for the fulfillment of obligation as laid down in the SEBI (SAST) Regulations.

(iii) In this DPS, all references to "Rupees" or "₹" or "Rs." are references to the Indian Rupee(s).

(iv) In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.

(v) This Detailed Public Statement will also be available on SEBI's website at www.sebi.gov.in

THIS DETAILED PUBLIC STATEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

Issued on behalf of Acquirers by the

MANAGERS TO THE OPEN OFFER	REGISTRAR TO THE OPEN OFFER
MARWADI CHANDARANA GROUP **Marwadi Chandarana Intermediaries Brokers Private Limited.** X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E, Zone-5, Road 5E, Gift City, Gandhinagar - 382355, Gujarat, India **Tel. No.:** 022-69120027; **Fax No.:** - **Email:** mb@marwadichandarana.com; **Contact Person:** Radhika Maheshwari / Jigar Desai; **SEBI Registration Number:** INM000013165	SATELLITE **Satellite Corporate Services Pvt Ltd** A 106& 107, Dattani Plaza,East West Compound, Andheri Kurla Road, Safed Pool Sakinaka, Mumbai - 400072 **Tel. No.:** 022 - 28520461 / 462 **Fax No.:** 022 - 28511809 **Email id:** service@satellitecorporate.com; **Contact Person:** Mr. Michael Monteiro **SEBI Registration Number:** INR000003639

For and on behalf of

Sd/- **SHAJU THOMAS** **Acquirer 1**	Sd/- **LINTA PURAYIDATHIL JOSE** **Acquirer 2**

Place: Mallapuram
Date: May 20, 2025

Sunjeet Comm.