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(Please scan this QR Code to view the Addendum)



SAMPAT ALUMINIUM LIMITED

Our company was originally incorporated and registered as a private limited company under Companies Act, 1956 in the name and style of Sampat Aluminium Private Limited vide certificate of incorporation dated June 11, 1999 bearing registration number 04-36129 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Pursuant to a resolution of our Board dated June 18, 2024 and a resolution of our shareholders dated June 26, 2024 our Company was converted into a public limited company under the Companies Act, and consequently the name of our company was changed to Sampat Aluminium Limited and a fresh certificate of incorporation dated September 19, 2024 issued by Registrar of Companies, Central Processing Centre.

Corporate Identification Number: U27203GJ1999PLC036129

Registered Office: Block No 265, Rakanpur, Opp. Manpasand Waybridge, Kalol, Gandhi Nagar-382721, Gujarat, India.

Website: <https://sampataluminium.com/> **E-Mail:** cs@sampataluminium.com **Tel. No:** +91 9227210022

Contact Person: Bhushan Pramod Puranik (Company Secretary and Compliance Officer)

THE PROMOTERS OF OUR COMPANY ARE: SANKET SANJAY DEORA, SANJAY VIMALCHAND DEORA, EKTA SANKET DEORA, VIMALCHAND UDAYCHAND DEORA, VIMALCHAND UDAYCHAND DEORA HUF AND SAMPAT HEAVY ENGINEERING LIMITED

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MARCH 28, 2025: (THE "ADDENDUM")

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 26,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SAMPAT ALUMINIUM LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST- ISSUE PAID- UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 235 OF THIS DRAFT RED HERRING PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [●] TIMES OF THE FACE VALUE

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JULY 03, 2025 NOTICE TO THE INVESTORS ("THE ADDENDUM")

This addendum ("Addendum") should be read in conjunction with the Draft Red Herring Prospectus dated March 28, 2025 filed SME platform of BSE Limited in relation to the Initial Public Issue of Sampat Aluminium Limited.

In this regard, the Investor should note the following modifications/addition/update/shifting to the information disclosed in the Draft Red Herring Prospectus.

- 1) The Chapter titled "Definition and Abbreviations" beginning from page 1 of the Draft Red Herring Prospectus has been updated.
- 2) The Chapter titled "Summary of Offer Document" beginning from page 19 of the Draft Red Herring Prospectus, has been updated.
- 3) The Chapter titled "Risk Factor" beginning from page 25 of the Draft Red Herring Prospectus has been updated.
- 4) The Chapter titled "General Information" beginning from page 53 of the Draft Red Herring Prospectus has been updated.
- 5) The Chapter titled "Capital Structure" beginning from page 63 of the Draft Red Herring Prospectus has been updated.
- 6) The Chapter titled "Objects of the Issue" beginning from page 75 of the Draft Red Herring Prospectus has been updated.
- 7) The Chapter titled "Management" beginning from page 134 of the Draft Red Herring Prospectus has been updated.
- 8) The Chapter titled "Our Promoter and Promoter Group" beginning from page 147 of the Draft Red Herring Prospectus has been updated.
- 9) The Chapter titled "Government and Other Approvals" beginning from page 217 of the Draft Red Herring Prospectus has

been updated.

- 10) The Chapter titled “Our Group Companies” beginning from page 220 of the Draft Red Herring Prospectus has been updated.
- 11) The Chapter titled “Other Regulatory and Statutory Disclosures” beginning from page 223 of the Draft Red Herring Prospectus has been updated.
- 12) The Chapter titled “Terms of the Issue” beginning from page 235 of the Draft Red Herring Prospectus has been updated.
- 13) The Chapter titled “Issue Procedure” beginning from page 246 of the Draft Red Herring Prospectus has been updated.
- 14) The Chapter titled “Material Contracts and Documents for Inspection” beginning from page 293 of the Draft Red Herring Prospectus has been updated.

The above is to be read in conjunction with the Draft Red Herring Prospectus and accordingly their references in the Draft Red Herring Prospectus stand amended pursuant to this Addendum. Please note that the changes pursuant to this Addendum will be appropriately included in the Red Herring Prospectus, as and when filed with the RoC and the Stock Exchanges.

All capitalized terms used in this Addendum shall unless the context otherwise requires, have the same meanings as ascribed in the Draft Red Herring Prospectus.

Place: Ahmedabad
Date: July 03, 2025

For Sampat Aluminium Limited
On behalf of the Board of Directors
Sd/-
Mr. Sanket Sanjay Deora
Chairman & Managing Director
DIN: 01417446

LEAD MANAGER TO THE OFFER

REGISTRAR TO THE OFFER



MARWADI
CHANDARANA
GROUP

Marwadi Chandarana Intermediaries Brokers Private Limited

SEBI Registration Number: INM000013165

Address: X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E, Zone-5, Road 5E, Gift City, Gandhinagar - 382355, Gujarat, India

Telephone: +91 022 6912 0027

Email Id: mb@marwadichandarana.com

Investors Grievance Id:

mbgrievances@marwadichandarana.com

Website: ib.marwadichandanagroup.com

Contact Person: Jigar Desai/Radhika Maheshwari

CIN: U67120GJ2018PTC103598



Cameo Corporate Service Limited

SEBI Registration Number: INR000003753

Address: Subramaniam Building, No. 1, Club House Road, Chennai – 600002, India.

Telephone: +: 044 4002 0700,

Email Id: ipo@cameoindia.com

Investors Grievance Id: investor@cameoindia.com

Website: www.cameoindia.com

Contact Person: Ms. K Sreepriya

CIN: U67120TN1998PLC041613

ISSUE PROGRAMME*

ANCHOR PORTION
OPENS/CLOSES ON*: [●]

ISSUE

BID / ISSUE OPENS ON: [●]

BID / ISSUE CLOSES ON: [●]#**

* Our Company, in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date.

** Our Company, in consultation with the BRLM, may decide to close the Bid / Issue Period for QIBs one Working Day prior to the Bid / Issue Closing Date, in accordance with the SEBI (ICDR) Regulations.

The UPI mandate end time and date shall be at 4:00 p.m. on Bid / Issue Closing Day.

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**SECTION I – GENERAL
DEFINITIONS AND ABBREVIATIONS**

The following definitions shall replace the respective definitions in the section “Definitions and Abbreviations” beginning from page 1 of the Draft Red Herring Prospectus.

COMPANY RELATED TERMS

Term	Description
Promoter	The promoters of our Company being Sanket Sanjay Deora, Sanjay Vimalchand Deora, Ekta Sanket Deora, Vimalchand Udaychand Deora, Vimalchand Udaychand Deora HUF and Sampat Heavy Engineering Limited. For details, see “ <i>Our Promoter and Promoter Group</i> ” on page 20 of this DRHP.

SECTION II - SUMMARY OF THE OFFER DOCUMENT

The following information shall be amended and/ or updated and/or added under the chapter titled “Summary of the Offer Document” beginning from page 19 of the Draft Red Herring Prospectus:

Our Promoters

Sanket Sanjay Deora, Ekta Sanket Deora, Sanjay Vimalchand Deora, Vimalchand Udaychand Deora, Vimalchand Udaychand Deora HUF, Sampat Heavy Engineering Limited are the promoters of our Company. For further details, see “Our Promoters and Promoter Group” beginning on page 20.

Aggregate Pre-Issue Shareholding of Promoters, Promoter Group

The aggregate pre-Issue shareholding of our Promoters and our Promoter Group as a percentage of the pre-Issue paid-up Equity Share capital of our Company as on the date of this Draft Red Herring Prospectus is set out below

S. No	Name of the Shareholders	Pre-Issue		Post-Issue	
		No. of Equity Shares	Percentage of total Shareholding (%)	No. of Equity Shares	Percentage of total Shareholding (%)
Promoters*					
1.	Ekta Deora	27,00,000	45.48	[●]	[●]
2.	Sampat Heavy Engineering Limited*	20,66,000	34.80	[●]	[●]
3.	Sanket Deora	2,30,750	3.89	[●]	[●]
4.	Sanjay Deora	1,80,500	3.04	[●]	[●]
Total (A)		51,77,250	87.21	[●]	[●]
Promoter Group					
5.	Sneha Deora	2,22,750	3.75	[●]	[●]
Total (B)		2,22,750	3.75	[●]	[●]
Total (A+B)		54,00,000	90.96	[●]	[●]

*The ultimate beneficial owners of the corporate promoter “Sampat Heavy Engineering Limited” are Vimalchand Udaychand Deora (38.97%) and Vimalchand Udaychand Deora HUF (48.50%). Pursuant to Board resolution dated July 01, 2025, Vimalchand Udaychand Deora and Vimalchand Udaychand Deora HUF were categorized as Promoters of our Company.

As on date of this Draft Red Herring Prospectus, our Promoter, Vimalchand Udaychand Deora and Vimalchand Udaychand Deora HUF does not hold any shareholding in our Company.

SECTION III- RISK FACTORS

The section titled “**Risk Factors**” beginning on page 25 of the Draft Red Herring Prospectus has been updated with revision/incorporation of certain internal risk factors and consequent renumbering as given below-

The Following risk factor is categorized as Risk Factor No 4

4. *Our net cash flows from operating, activities have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

We have experienced negative cash flows from operating activities in the six months ended September 30, 2024 and Financial Years 2024, 2023 and 2022. Our cash flows for the six months ended September 30, 2024 and the last three Financial Years are set forth in the table below:

(₹. in Lakhs)				
Particulars	For the period ended September 30, 2024	For the period ended March 31, 2024	For the period ended March 31, 2023	For the period ended March 31, 2022
Net cash flow from Operating activities	(797.55)	(327.70)	(598.51)	5.72
Net cash from investing activities	(315.47)	4.42	(148.32)	(28.88)
Net cash from financing activities	893.49	535.28	845.87	23.72

Negative operating cash flows over extended periods, or significant negative cash flows in the short term, could materially impact our ability to operate our business and implement our growth plans. As a result, our cash flows, business, future financial performance and results of operations could be materially and adversely affected. These factors may continue to affect, our cash flows, business, future financial performance and results of operations materially and adversely affected. For further details, see “Management’s Discussion and Analysis of Financial Condition and Results of Operations” on page 193.

The following risk factor is updated as given below

6. *Under-utilization of our manufacturing capacities could have an adverse effect on our business, future prospects and future financial performance.*

We own and operate one manufacturing facility in Rakanpur, Kalol, Gujarat with an aggregate installed production capacity as mentioned below:

Product	Units	As at March 31, 2025*	As at March 31, 2024	As at March 31, 2023
Aluminium Rod (in MT/Annum)	Capacity	6,000	6,000	6,000
	Production	3,845.95	5,051.74	3,981.66
	Utilization	64.10%	84.20%	66.36%
Aluminium Wire (in MT/Annum)	Capacity	2,400	2,400	2,400
	Production	1,312.92	1,938.17	1,051.71
	Utilization	54.70%	80.76%	43.82%
Total	Capacity	8,400	8,400	8,400
	Production	5,158.86	6,989.91	5,033.37
	Utilization	61.42%	83.21%	59.92%

*Based on provisional and Unaudited Numbers

The rationale for underutilizing the capacity is that the company is not able to undertake continuous production in different sizes. In order to achieve that, at times the Company has to shut down the machinery, make necessary changes and then restart the production. Also, existing furnace used by the company does not have capacity to melt the raw material as per the capacity of mill. Over and above that, our existing machinery is old. Currently, the company does not have additional space to accommodate machinery with new design. As a result, with new machinery and furnace with higher capacity, the company will be able to take continuous production. The plant, machinery and equipment at existing manufacturing unit are prone to frequent wear and tear. The production of the company has been at optimum level considering the old machinery and manual process involved in current manufacturing facility.

Information relating to our installed capacities and capacity utilization of our manufacturing facilities is based on various assumptions and estimates of our management including proposed operations, assumptions relating to availability and quality of raw materials, potential utilization levels and operational efficiencies. While we have obtained certificate from independent chartered engineer, namely, Mr. S. K. Patel in relation to such capacities, future capacity utilization may vary significantly from the estimated production capacities of our production facilities, installed capacities and historical capacity utilization. Undue reliance should therefore not be placed on the information relating to our installed capacities or historical capacity utilization of our manufacturing facilities included in this Draft Red Herring Prospectus.

There is no guarantee that our future production or capacity utilization levels will match or exceed our historic levels. Any decrease in our future production or capacity utilization levels could have a material adverse effect on our business, financial condition, results of operations and cash flows.

The following risk factor is updated as given below

8. *Any disruption in production at, or shutdown of, our sole manufacturing facility could adversely affect our business, results of operations and financial condition*

We manufacture all our products at our sole manufacturing facility situated at Block No 265, Rakanpur, Opp. Manpasand Waybridge, Kalol, Gandhi Nagar – 382721, Gujarat. Our manufacturing facility is susceptible to damage or interruption or operating risks, such as human error, loss, breakdown or failure of equipment, power supply or processes, performance below expected levels of output or efficiency, obsolescence, loss of services of our external contractors, terrorist attacks, acts of war, break-ins, and industrial accidents and similar events. Further, our manufacturing facility is also subject to operating risk arising from compliance with the directives of relevant government authorities. Operating risks may result in personal injury and property damage and in the imposition of civil and criminal penalties. There have been no instances in the past arising from operating risk resulting in personal injury and property damage and in the imposition of civil and criminal penalties. If our Company experiences delays in production or shutdowns due to any reason, including disruptions caused by disputes with its workforce or any external factors, our Company's operations will be significantly affected, which in turn would have a material adverse effect on its business, financial condition and results of operations. However, there have been no instances in the past arising from production or shutdown of manufacturing facilities which would adversely affect our business results of operations and financial condition.

The following risk factor is updated as given below

9. *There have been several instances of delay/ default in payment of statutory dues and filing of statutory returns by our Company in the past.*

There have been several instances of delay/ default in payment of statutory dues including EPF, ESIC payments and filing of GST returns by our Company in the past which were not material in nature and the same were regularized subsequently by payments and filing of return with interest and penalty. For the period ended September 30, 2024 and Financial Years ending March 31, 2024, March 31, 2023 and March 31, 2022, there has been generally delay in depositing undisputed statutory dues such as GST, TDS, EPF etc. due to inadvertence of the accounting personnels.

Below is the table representing Interest/fee penalty towards delay in payment of statutory dues:

(₹. in Lakhs)

Particulars	As on September 2024	March 2024	March 2023	March 2022
Interest on GST Payment	1.77	0.20	2.70	0.08
Late Fee on GST Payment	-	0.01	0.00	-
Interest on TDS	0.06	0.45	0.87	0.65
Late fee on TDS Payment	-	-	-	0.09
Interest on EPF Payment	-	0.06	0.08	-

The table below sets out details of the total statutory dues paid in the six months period ended September 30, 2024 and in FY 2024, 2023 and 2022, in accordance with applicable law:

Particulars	Six months period ended September 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
	Number of employees	Statutory dues paid (₹ Lakhs)	Number of employees	Statutory dues paid (₹ Lakhs)	Number of employees	Statutory dues paid (₹ Lakhs)	Number of employees	Statutory dues paid (₹ Lakhs)
Employee provident fund	6	0.94	6	1.02	6	1.04	6	0.73
Employee state insurance payment	NA	NA	NA	NA	NA	NA	NA	NA
Labour welfare fund	NA	NA	NA	NA	NA	NA	NA	NA
Professional tax	NA	NA	NA	NA	NA	NA	NA	NA
TDS / TCS	NA	12.83	NA	37.31	NA	28.12	NA	4.91
GST dues	NA	1,144.25	NA	2,696.79	NA	2,359.41	NA	1,960.14

Though these delays have been regularized, we cannot assure you that there will be no default or delay in future in payment of such statutory dues. Further, we cannot assure that we will not be subject to any legal proceeding or regulatory actions, including monetary penalties by respective statutory authorities on account of such delay in payments or filing of returns, which may adversely affect our business, financial condition, and reputation.

The following risk factor is updated as given below

11. *There are certain delayed filings noticed in some of our corporate records relating to forms filed with the Registrar of Companies.*

Our Company has delayed in filing of Forms for certain years with Registrar of Companies for which additional fees has been paid by the Company and which has been certified by Dhyanam Vyas & Associates, Practicing Company Secretary dated March 25, 2025.

The instances of delays in filing are as follows:

SR. NO.	FORM NO.	Year	No. of Delays
1	FORM 23AC	2008	667
2	FORM 23B	2008	635
3	FORM 23AC	2009	303
4	FORM 23B	2009	270
5	FORM 23AC	2010	287
6	FORM 23B	2010	256
7	FORM 23AC	2011	332
8	FORM 23B	2011	301
9	FORM 23AC	2014	62
10	FORM 23B	2014	32
11	FORM AOC-4	2018	1
12	FORM AOC-4 XBRL	2022	41
13	FORM MGT-7	2022	15
14	FORM CHG-4	2022	36
15	FORM AOC-4 XBRL	2023	39
16	FORM CHG-1	2023	6
17	FORM CHG-1	2023	28
18	FORM CHG-1	2023	28
19	FORM AOC-4 XBRL	2024	102
20	FORM MGT-7	2024	71
21	FORM CHG-1	2024	23
22	FORM CHG-1	2024	23
23	FORM CHG-1	2024	23
24	FORM INC-27	2024	40
25	FORM MGT-14	2024	71
26	FORM MGT-14	2024	71
27	Form CRA-2	2024	155
28	FORM CHG-4	2024	66
29	Form CRA-2	2024	156

Although, as on date of filing this Draft Red Herring Prospectus, our Company has maintained appropriate system and has updated its corporate records such as minutes, statutory forms, registers and documents as required under Companies Act, 2013; while there has been no impact on our financial condition or any statutory or regulatory proceedings initiated in this regard as of the date of this Draft Red Herring Prospectus. Our Company has made payment of all pending dues and all delays have been regularized as on date of this Draft Red Herring Prospectus. However, there can be no assurance that any deficiencies in our internal controls and compliances will not arise, or that the regulator will not initiate proceeding against us or will not impose penalty on us or that we will be able to implement, and continue to maintain, adequate measures to rectify or mitigate any future deficiencies in our internal controls, in a timely manner or at all. Further, to improve our secretarial compliances we have appointed Bhushan Pramod Puranik as Company Secretary and Compliance Officer.



The following risk factor is updated as given below

- 19. *Our insurance coverage may not adequately protect us against all material hazards, which may adversely affect our business, results of operations and financial condition.***



We believe that the insurance coverage maintained, would reasonably cover all normal risks associated with the operation of our business, however, there can be no assurance that any claim under the insurance policies maintained by us will be met fully, in part or on time. In the event, we suffer loss or damage that is not covered by insurance or exceeds our insurance coverage, our results of operations and cash flow may be adversely affected. Further, our Company is required to renew these insurance policies from time to time and in the event, we fail to renew the insurance policies within the time period prescribed in the respective insurance policies or not obtain at all, our Company may face significant uninsured losses. If our Company suffers a large uninsured loss or if any insured loss suffered, significantly exceeds our insurance coverage, our business, financial condition and results of operations may be adversely affected. However, there are no such instances with respect to insurance claims in the past.

The following risk factor is updated as given below

20. *We have applied for registration of our name and logo but we are not granted the trademark and we do not own*

 the “” legally as on date of this Red Herring Prospectus. We may be unable to adequately protect our intellectual property. Furthermore, we may be subject to claims alleging breach of third party intellectual property rights.

We have applied for registration of our name and logo under the provisions of the Trademarks Act, 1999. However,

 the same has not been granted to us and thereby we do not own the “” used in our communications and other operations as on date of this Red Herring Prospectus. As such, we do not enjoy the statutory protections accorded to a registered trademark or logo as on date of this Red Herring Prospectus. There can be no assurance that we will be able to register the logo or that, third parties will not infringe our intellectual property, causing damage to our business prospects, reputation and goodwill. Further, we cannot assure you that the application for registration of our logo by our Company will be granted by the relevant authorities in a timely manner or at all. Our efforts to protect our intellectual property may not be adequate and may lead to erosion of our business value and our operations could be adversely affected. We may need to litigate in order to determine the validity of such claims and the scope of the proprietary rights of others. Any such litigation could be time consuming and costly and the outcome cannot be guaranteed. We may not be able to detect any unauthorized use or take appropriate and timely steps to enforce or protect our intellectual property.

The Following Risk Factor shall be inserted in the Red Herring Prospectus

21. *There is no guarantee that the Equity Shares issued pursuant to the Issue will be listed on the SME Platform of BSE Limited in a timely manner or at all.*

In accordance with Indian law and practice, permission for listing and trading of the Equity Shares issued pursuant to the Issue will not be granted until after the Equity Shares have been issued and allotted. Approval for listing and trading will require all relevant documents authorizing the issuance of Equity Shares to be submitted. There could be a failure or delay in listing the Equity Shares on the SME Platform of BSE. Any failure or delay in obtaining the approval would restrict your ability to dispose of your Equity Shares.

The following risk factor is updated as given below

33. *The determination of the Price Band is based on various factors and assumptions and the Issue Price of the Equity Shares may not be indicative of the market price of the Equity Shares after the Issue.*

The determination of the Price Band is based on various factors and assumptions, and will be determined by us in consultation with the Book Running Lead Manager. Furthermore, the Issue Price of the Equity Shares will be determined by us in consultation with the Book Running Lead Manager through the Book Building Process. These will be based on numerous factors, including factors as described under “Basis for Issue Price” beginning on page 231 and may not be indicative of the market price for the Equity Shares after the Issue.

In addition to the above, the current market price of securities listed pursuant to certain previous initial public offerings managed by the Book Running Lead Manager is below their respective issue price. For further details, see “Other Regulatory and Statutory Disclosures – Price information of past issues handled by the Book Running Lead Manager” on page 231. However, there have been no such instances in the past pursuant to certain previous initial public offerings managed by the Book Running Lead Manager wherein the securities were listed at the price lower than the issue price. The factors that could affect the market price of the Equity Shares include, among others, broad market trends, our financial performance and results post-listing, and other factors beyond our control. We cannot assure you that an active market will develop or sustained trading will take place in the Equity Shares or provide any assurance regarding the price at which the Equity Shares will be traded after listing.

SECTION IV: INTRODUCTION

GENERAL INFORMATION

The following information shall be amended and/ or updated and/or added under the chapter titled “General Information” beginning from page 53 of the Draft Red Herring Prospectus:

Board of Directors of our Company

The following table sets out the details of our Board as on the date of this Draft Red Herring Prospectus:

Sr. No	Name of Director	Designation	DIN	Address
1.	Sanket Sanjay Deora	Chairman & Managing Director	01417446	Deora Avenue, Mithakali 6 Road, opp. Narayannidhi, Navarangpura, Ahmedabad – 380009, Gujarat, India

Details of Key Intermediaries pertaining to this Issue of our Company

Statutory & Peer Review Auditor of our Company

M/s. S N Shah & Associates

Sapan House, 10-B, Government Servant Co-op Society,
Opp Municipal Market, C G Road, Navrangpura,
Ahmedabad – 380009, Gujarat, India

Telephone: 079-40098280

Email ID: Snsah_asso@hotmail.com

Firm registration number: 0109782W

Contact Person: Priyam Shah

Membership No: 144892

Peer Review No: 018603

CAPITAL STRUCTURE

The section titled “*Capital Structure*” beginning on page 63 of the Draft Red Herring Prospectus has been updated to revise point no. 30 as given below-

4. Issue of Shares for consideration other than cash or out of revaluation reserves (excluding bonus issuance of equity shares)

Below is the Issue of Shares for consideration other than cash.

Date of Allotment	No. of Equity Shares Allotted	Face value (₹)	Issue price (₹)	Nature/ Reason for allotment	Benefits accrued to our Company
March 01, 2025	47,49,680	10	Nil	Bonus issue in the ratio of 4 (four) equity shares for every 1 (one) equity share held	Nil

Except as stated above, our Company has not issued Equity Shares for consideration other than cash. Further, the above shares were not issued out of revaluation reserves.

30. As per Regulation 268(2) of the SEBI ICDR Regulations, an oversubscription to the extent of 10% of the NET issue can be retained for the purposes of rounding off to the nearest integer during finalizing the allotment, subject to minimum allotment, which is the minimum application size in this Issue. Consequently, the actual allotment may go up by a maximum of 10% of the Issue, as a result of which, the post-issue paid up capital after the Issue would also increase by the excess amount of allotment so made. In such an event, the Equity Shares held by the Promoter and subject to 3 year lock- in shall be suitably increased; so as to ensure that 20% of the post Issue paid-up capital is locked in.

OBJECTS OF THE ISSUE

The following information shall be amended and/ or updated and/or added under the chapter titled “Objects of the Issue” beginning from page 75 of the Draft Red Herring Prospectus:

Proposed Schedule of implementation and deployment of Net Proceeds

We propose to deploy the Net Proceeds towards the objects in accordance with the estimated schedule of implementation and deployment of funds, as set forth in the below table:

(₹ in lakhs)				
Particulars	Total Estimated Costs*	Total Amount spent on the Objects as of March 25, 2025	Total estimated amount from Net proceeds	Estimated Utilization of Net Proceeds
				FY 2026
Setting up a new manufacturing facility at Borisana, Mehsana in Gujarat (“Proposed facility”)	2,332.05 ⁽¹⁾	-	2,332.05	2,332.05
General Corporate Purposes ⁽³⁾	[●]	-	[●]	[●]
Total	[●]	-	[●]	[●]

*The Total Estimated cost is exclusive of duties and taxes

⁽¹⁾ Total estimated cost as per Chartered Engineer certificate in respect of proposed facility dated March 18, 2025 issued by Siva K Patel, Independent Chartered Engineer.

⁽²⁾ To be finalized upon determination of the Issue Price and will be updated in the Prospectus prior to filing with the RoC. The amount utilized for general corporate purposes shall not exceed 15% of the Gross Proceeds or ₹1,000 Lakhs whichever is lower.

Details of the Objects of the Issue:

1. Setting up a new manufacturing facility at Borisana, Mehsana in Gujarat (“Proposed facility”)

Capacity and capacity utilisation of existing manufacturing unit.

We own and operate a manufacturing facility in Rakanpur, Kalol, Gujarat with an aggregate installed production capacity as mentioned below:

Product	Units	As at March 31, 2025*	As at March 31, 2024	As at March 31, 2023
Aluminium Rod (in MT/Annum)	Capacity	6,000	6,000	6,000
	Production	3,845.95	5,051.74	3,981.66
	Utilization	64.10%	84.20%	66.36%
Aluminium Wire (in MT/Annum)	Capacity	2,400	2,400	2,400
	Production	1,312.92	1,938.17	1,051.71
	Utilization	54.70%	80.76%	43.82%
Total	Capacity	8,400	8,400	8,400
	Production	5,158.86	6,989.91	5,033.37
	Utilization	61.42%	83.21%	59.92%

*Based on provisional and Unaudited Numbers

The rationale for underutilizing the capacity is that the company is not able to undertake continuous production in different sizes. In order to achieve that, at times the Company has to shut down the machinery, make necessary changes and then restart the production. Also, existing furnace used by the company does not have capacity to melt the raw material as per the capacity of mill. Over and above that, our existing machinery is old. Currently, the company does not have additional space to accommodate machinery with new design. As a result, with new machinery and furnace

with higher capacity, the company will be able to take continuous production. The plant, machinery and equipment at existing manufacturing unit are prone to frequent wear and tear. The production of the company has been at optimum level considering the old machinery and manual process involved in current manufacturing facility.

Capacity for the proposed expansion*:

Product	Existing Capacity	Proposed Additional Capacity	Proposed Capacity
Aluminum Rod	6,000	20,000	26,000
Aluminium Wire	2,400	5,000	7,400
Total	8,400	25,000	33,400

* As certified by Siva K Patel, Independent Chartered Engineer, by certificate dated [●].

b. Construction of Factory Building

Our Company plans to set up factory building which requires construction of admin area, plant area, compound wall and roof work of the plant area. Our Company has received quotation for the site development and civil works. The administrative building will have a ground floor and mezzanine floor with a total area of approximately 10,000 sq. ft. It will accommodate the Company's accounting, marketing, and other departments, along with utility areas. The company has an approved plan.

c. Purchase of Machineries

Particulars	Quantity	Total Estimated cost* (₹ in lakhs)	Purpose	Name of the supplier / vendor	Date of Quotation	Validity of Quotation
Casting Machine	1	125.00	For casting shape as per requirement after melting of Aluminium metal/scrap/ingots.	Arihant Engineers	March 12, 2025	12 months
15 Stand Rolling Mill with Motor and control panel	1	550.00	<p>A 15 Stand Rolling Mill with Motor and Control Panel in the aluminium industry is used in the continuous rolling process of aluminium products. Breakdown of its use and function:</p> <p>Purpose of a 15 Stand Rolling Mill Continuous Reduction in Thickness:</p> <p>The aluminium passes through 15 sequential rolling stands, each equipped with rollers.</p> <p>Each stand gradually reduces the thickness of the aluminium strip or sheet.</p>			

			This results in a smooth, uniform, and precisely gauged aluminium rod.			
Twin Reel Coiler	1	94.00	It winds aluminium rod into coils after it exits the rolling mill. The "twin reel" design means there are two reels: while one is coiling, the other can be prepared or removed — enabling non-stop, continuous operation.			
Oil Fired Furnaces of 50 mt capacity	1	140.00	For melting aluminium scrap/ingots/metal.			
Ancillary Equipment like Cast Bar cutter, electrical control panel, heat exchanger and water pump	-	102.00	Instrumentation, motors, control panels, etc.			
Total		1,011.00				

Implementation Schedule

The proposed schedule of implementation is as below:

Particulars	Estimate Commencement ⁽¹⁾	Estimated Completion
Acquisition of Land	Completed (leasehold land)	
Building construction and related civil works	August 2025	November 2025
Installation of plant & Machineries	October 2025	December 2025
Trial Run	January 2026	February 2026
Commencement of Commercial Production	March 2026	

(1) As certified by Siva K Patel, Independent Chartered Engineer, by certificate dated [●]

The schedule of implementation provided above is indicative and our management may need to revise the schedule based on subsequent events or operational requirements at its discretion, subject to compliance with applicable law.

The total cost of the Project has been estimated by our management in accordance with our business plan, current and valid quotations received from the suppliers and contractors, certified by Siva K Patel, Independent Chartered Engineer, by way of certificate dated [●]. However, such total estimated cost and related fund requirements have not been appraised by any bank or financial institution or any other independent agency

Government Approvals

Our company undertakes to file necessary applications with the relevant authorities to obtain all approvals, as applicable at the relevant stages, including but not limited to those mentioned below:

S. No.	Nature of License/ Approval/ NOCs	Name of Authority	Status
1.	Consent to Establish (CTE)	Gujarat Pollution Control Board (GPCB)	Received

S. No.	Nature of License/ Approval/ NOCs	Name of Authority	Status
1.	Factory licence under the Factories Act, 1948	Director, Industrial Safety & Health, Gujarat State (GPCB)	Shall be applied after construction Completion
3.	Consolidated Consents and Authorization (Consent to Operate)	Gujarat Pollution Control Board (GPCB)	Shall be applied after construction Completion

Issue related expenses

The total expenses of the Issue are estimated to be approximately ₹ [●] lakhs. The Issue related expenses primarily include fees payable to the Lead Manager and legal counsel, fees payable to the Auditors, brokerage and selling commission, underwriting commission, commission payable to Registered Brokers, RTAs, CDPs, SCSBs' fees, Sponsor Bank's fees, Registrar's fees, printing and stationery expenses, advertising and marketing expenses and all other incidental and miscellaneous expenses for listing the Equity Shares on the Stock Exchanges.

The break-up of the estimated Issue expenses is set forth below:

Activity	Estimated Expense* (₹ in lakhs)	As a % of total estimated Issue related expenses	As a % of Issue size
BRLM fees (including underwriting, brokerage and selling commission)	[●]	[●]	[●]
Commission / processing fee for SCSBs, Sponsor Bank and Bankers to the Issue. Brokerage and selling commission and bidding charges for Members of the Syndicate, Registered Brokers, RTAs and CDPs. **	[●]	[●]	[●]
Fees payable to Registrar to the Issue	[●]	[●]	[●]
Fees payable to auditors	[●]	[●]	[●]
Other Expenses			
• Listing fees, SEBI Fees, upload fees, NSE, book building software fees and other regulatory expenses	[●]	[●]	[●]
• Printing and Stationery	[●]	[●]	[●]
• Advertising and Marketing expenses	[●]	[●]	[●]
• Fees payable to Legal Advisors to the Issue	[●]	[●]	[●]
• Miscellaneous	[●]	[●]	[●]
Total estimated Issue expenses	[●]	[●]	[●]

OUR MANAGEMENT

The following information shall be amended and/ or updated and/or added under the chapter titled “*Our Management*” beginning from page 134 of the Draft Red Herring Prospectus:

Brief Profile of Directors of our Company:

Sanket Sanjay Deora, aged 36 years is the Chairman and Managing Director of the Company. He has completed his Higher Secondary Certificate Examination from Gujarat Secondary and Higher Secondary Education Board, Gandhinagar. He appeared for Second year of Bachelor of Engineering in Mechanical at Gujarat University. He has been associated with our Company since 2008 in the capacity of Director and possess an experience of approximately 15 years in the Aluminium manufacturing industry. He looks after the production process, procurement and supply chain, customer relations and business development activities.

Payment or benefits to Directors of our Company

The details of payments and benefits made to our Directors by our Company, in Financial year 2024 are as follows:

Executive Directors

S. No.	Name of the Director	Designation	Amount (₹ in lakhs)
1	Sanket Sanjay Deora	Chairman & Managing Director	38.30

Key Managerial Personnel


Bhushan Pramod Puranik, aged 35 years is the Company Secretary and Compliance Officer of our Company. He is an associate member of Institute of Company Secretaries of India having Membership no. 38553. He has been associated with our Company since June 04, 2024 and responsible for secretarial and statutory compliance of the company. Prior to joining our Company, he was associated with Ajeet Seeds Private Limited, Taiyo Kagaku India Private Limited and Sharda Construction and Corporations Private Limited. He has approximately 7 years of work experience. He was entitled to remuneration of Rs. 3.00 Lakhs for Financial year 2024.

OUR PROMOTER AND PROMOTER GROUP

The following information shall be amended and/ or updated and/or added under the chapter titled “*Our Promoter and Promoter Group*” beginning from page 147 of the Draft Red Herring Prospectus:

As on the date of this Draft Red Herring Prospectus, Sanket Sanjay Deora, Sanjay Vimalchand Deora, Ekta Sanket Deora, Vimalchand Udaychand Deora, Vimalchand Udaychand Deora HUF and Sampat Heavy Engineering Limited are the promoters of our Company.

Details of our Promoters

	<p>Vimalchand Udaychand Deora is one of the Promoter of our Company*.</p> <p>Date of birth: July 02, 1936</p> <p>Age: 89 years</p> <p>Address: Deora Avenue, Mithakali 6 Road, opp. Narayannidhi, Navarangpura, Ahmedabad – 380009, Gujarat, India</p> <p>Educational qualifications: Nil</p> <p>Other Directorships: Nil.</p> <p>Special Achievements: NA</p> <p>Professional Experience: NA</p> <p>Her permanent account number is ACUPD0858P.</p> <p>As on date of this Draft Red Herring Prospectus, our Promoter, Vimalchand Udaychand Deora does not hold any shareholding in our Company.</p> <p>.</p>
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**The ultimate beneficial owners of the corporate promoter “Sampat Heavy Engineering Limited” are Vimalchand Udaychand Deora (38.97%) and Vimalchand Udaychand Deora HUF (48.50%). Pursuant to Board resolution dated July 01, 2025, Vimalchand Udaychand Deora and Vimalchand Udaychand Deora HUF were categorized as Promoters of our Company.*

As on date of this Draft Red Herring Prospectus, our Promoter, Vimalchand Udaychand Deora and Vimalchand Udaychand Deora HUF does not hold any shareholding in our Company.

Vimalchand Udaychand Deora HUF (“Vimalchand HUF”)

Vimalchand HUF was formed by Karta i.e Vimalchand Udaychand Deora, The Co-parceners of Vimalchand HUF are Sunil Vimalchand Deora, Sanjay Vimalchand Deora, and Sushama Karnawat.

PAN: AAAHD8389K

Address: Deora Avenue, Rashmi Co-op society, Mithakali 6 Road, Navarangpura, Ahmedabad – 380009, Gujarat, India

As on date of this Draft Red Herring Prospectus, our Promoter, Vimalchand Udaychand Deora HUF does not hold any shareholding in our Company.

Interest of Additional Promoter in promotion of our Company

Our additional promoter is interested in our Company to the extent (i) he has promoted our Company (ii) of his respective shareholding directly or indirectly along with that of his relatives in our Company, (iii) his directorship in our Company (wherever applicable), (iv) interest payable on the loans provided to our Company and (v) the dividends payable, if any, and any other distributions in respect of his shareholding in our Company or the shareholding of his relatives in our Company. For further details of our Promoter's shareholding, see "*Capital Structure*" on page 63 of this DRHP. For further details of interest of our Promoters in our Company, see "*Our Management*" and "*Restated Financial Statements – Related Party Disclosure – Note AC – Transaction with related parties*" on page 134 and 186 respectively of this Draft Red Herring Prospectus.

Interest of additional Promoter in property of our Company

Our additional Promoter is not interested in any transaction in acquisition of land or property, construction of building and supply of machinery, or any other contract, agreement or arrangement entered into by the Company and no payments have been made or are proposed to be made in respect of these contracts, agreements or arrangements.

Business Interests

No sum has been paid or agreed to be paid to our additional Promoter or to any firm or company in which such additional Promoter is interested as a member, in cash or shares or otherwise by any person either to induce them to become or to qualify them as a Director (as applicable) or otherwise for services rendered by them or by such Promoters or such firm or company in connection with the promotion or formation of our Company.

For details of related party transactions entered into by our Company with our Promoters during the financial year immediately preceding the date of this Draft Red Herring Prospectus, please see "*Restated Financial Statements – Related Party Transactions*" on page 186.

Payment or benefits to our additional Promoter or our Promoter Group

There has been no payment of benefits to our additional Promoter or the Promoter Group during the two years immediately preceding the date of filing of this Draft Red Herring Prospectus nor is there any intention to pay or give any benefit to our additional Promoter or any member of the Promoter Group by the Company as on the date of this Draft Red Herring Prospectus except remuneration as disclosed herein and as stated in "*Restated Financial Statements*" beginning on page 153.

Our Company has not entered into any contract, agreement or arrangements during the two years immediately preceding the date of this Draft Red Herring Prospectus and does not propose to enter into any such contract in which our additional Promoters or the Promoter Group are directly or indirectly interested and no payments have been made to them in respect of the contracts, agreements or arrangements which are proposed to be made other than as disclosed in "*History and Certain Corporate Matters*", "*Our Management*" and "*Restated Financial Statements – Related Party Transactions*" on page 131, 134 and 186 respectively.

Companies or firms with which our additional Promoter has disassociated in the last three years

Our additional promoters have not disassociated himself from any company or firm in the three years immediately preceding the date of this Draft Red Herring Prospectus.

Material Guarantees given by our Promoters

Other than as disclosed in "*Financial Indebtedness*" on page 191, our additional Promoter has not given any material guarantees to any third parties with respect to the Equity Shares of our Company, on behalf of the Company.

Our Promoter Group

In addition to our Promoters, individuals and entities that form part of the Promoter Group of our Company in terms of Regulation 2(1) (pp) of the SEBI ICDR Regulations are set out below:

A. Individuals forming part of our Promoter Group

The individuals forming a part of our Promoter Group are as follows:

Name of the Promoter	Relationship with the Promoter	Name of the Immediate Relative
Vimalchand Deora	Father	Late Udaychand Deora
	Mother	Late Ratandevi Deora
	Spouse	Late Kamladevi Vimalchand Deora
	Brother	Subhash Chandra Deora Late Sushil Chandra Deora
	Sister	Late Parasrani Mehta
	Daughter	Sushama Karnawat
	Son	Sanjay Vimalchand Deora Sunil Vimalchand Deora
	Spouse's Father	Late Ganpatraj Bohra
	Spouse's Mother	Late Yashodadevi Bohra
	Spouse's Brother	Late Puranraj Bohra
	Spouse's Sister	Late Parasraj Bohra

SECTION VII – LEGAL AND OTHER INFORMATION

GOVERNMENT AND OTHER APPROVALS

The following information shall be amended and/ or updated and/or added under the chapter titled “*Government and Other Approvals*” beginning from page 217 of the Draft Red Herring Prospectus:

Sr. No	Description	Authority	Registration No.	Date of Issue	Date of Expiry
1	Permanent account number (PAN)	Income Tax Department, Government of India	AAECS3524Q	June 11, 1999	Valid until cancelled
2	Tax deduction account number (TAN)	Income Tax Department, Government of India	AHMS00106B	December 26, 2024*	Valid until cancelled
3.	GST Registration Certificate	Gujarat Goods and Services Tax, Government of India	24AAECS3524Q1Z2	July 24, 2023	Valid until cancelled
4.	Consent to Establish (CTE) [Proposed Manufacturing facility]	Gujarat Pollution Control Board (GPCB)	GPCB/CCA/MH-1716/ID-116529	June 21, 2025	June 02, 2032

**in the name of Sampat Aluminium Limited.*

OUR GROUP COMPANIES

The following information shall be amended and/ or updated and/or added under the chapter titled “*Our Group Companies*” beginning from page 220 of the Draft Red Herring Prospectus:

Details of our Group Companies

1) Containerway International Limited

Corporate Information:

Containerway International Limited having Corporate Identification Number L60210WB1985PLC038478 was incorporated on February 01, 1985. The registered office of the company is 6th Floor, Room No 608, Saltee Plaza, Cabin No M-11, Near ILS Hospital, Kolkata, Mall Road, Kolkata, Kolkata - 700080, West Bengal, India. The company is in the business of trading of Metals, alloys and other ancillary products.

2) Deora Wires N Machines Private Limited

Corporate Information:

Deora Wires N Machines Private Limited having Corporate Identification Number U31300GJ1992PTC017095 was incorporated on February 13, 1992. The registered office of the company is situated at Deora Avenue5/A Rashmi Co-Op Society Narangpura Mithakali Char-Rast, Ahmedabad-380006, Gujarat, India. The company is in the business of Manufacturing of Aluminium Conductors & Aluminium Cables used in transmission of electricity. It is a private limited company incorporated on 13 December 1992.

OTHER REGULATORY AND STATUTORY DISCLOSURES

The section titled “*Other Regulatory and statutory Disclosures*” beginning on page 223 of the Draft Red Herring Prospectus has been updated to revise *Eligibility for the issue, Regulation 229(6)* as given below-

Eligibility for Issue

Regulation 229(1) – Our Company is eligible under Regulation 229(1) as we are an Issuer whose post issue paid-up capital is less than or equal to ten crore rupees.

Regulation 229(2) - Our Company is eligible under Regulation 229(1) and hence it is not applicable.

Regulation 229(6) – Our Company has operating profits (earnings before interest, depreciation and tax) of 1 crore from operations for at least 2 financial years out of 3 previous financial year as given below:

(In ₹ Lakhs)

Particulars	March 31, 2025*	March 31, 2024	March 31, 2023
EBIDTA	1,146.36	1049.78	266.25

**based on provisional and unaudited numbers*

BSE ELIGIBILITY NORMS

11. The Company has not been referred to NCLT under IBC and there is no winding up petition against the company, which has been admitted by the court.

SECTION VIII – ISSUE RELATED INFORMATION

TERMS OF THE ISSUE

The section titled “*Terms of Issue*” beginning on page 235 of the Draft Red Herring Prospectus has been updated to revise Migration to main Board as given below-

MIGRATION TO MAIN BOARD

As per the provisions of the Chapter IX of the SEBI (ICDR) Regulation, 2018 read with SEBI ICDR (Amendment) Regulations, 2025 to the extent applicable, our Company may migrate to the main board of BSE from the SME Exchange on a later date subject to the following:

As per Regulation 280(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, Where the post-issue paid up capital of the Company listed on the BSE SME is likely to increase beyond twenty-five crore rupees by virtue of any further issue of capital by the Company by way of rights issue, preferential issue, bonus issue etc. the Company shall migrate its equity shares listed on a SME Platform to the Main Board and seek listing of the equity shares proposed to be issued on the Main Board subject to the fulfilment of the eligibility criteria for listing of equity shares laid down by the Main Board:

Provided that no further issue of capital shall be made unless –

- a) the shareholders have approved the migration by passing a special resolution through postal ballot wherein the votes cast by shareholders other than promoters in favour of the proposal amount to at least two times the number of votes cast by shareholders other than promoter shareholders against the proposal;
- b) the Company has obtained an in-principle approval from the Main Board for listing of its entire specified securities on it.

Provided further that where the post-issue paid-up capital pursuant to further issue of capital including by way of rights issue, preferential issue, bonus issue, is likely to increase beyond ₹25 crores, the Company may undertake further issuance of capital without migration from SME exchange to the main board, subject to the undertaking to comply with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as applicable to companies listed on the main board of the stock exchange(s).”

If the Paid-up Capital of the company is more than ₹10 crores but below ₹25 crores, the company may still apply for migration to the main board if the same has been approved by a special resolution through postal ballot wherein the votes cast by the shareholders other than the promoters in favour of the proposal amount to at least two times the number of votes cast by shareholders other than promoter shareholders against the proposal.

As per BSE Circular dated November 24, 2023, our Company may migrate its securities from SME Platform of BSE Limited to main board platform of the BSE Limited:

Eligibility Criteria	Details
Paid up capital and market capitalization	Paid-up capital of more than 10 Crores and Market Capitalisation should be minimum ₹ 25 Crores. (Market Capitalisation will be the product of the price (average of the weekly high and low of the closing price of the related shares quoted on the stock exchange during 3 (Three) months prior to the date of the application) and the post issue number of equity shares.)
Promoter holding	Promoter(s) shall be holding at least 20% of equity share capital of the company at the time of making application.
Financial Parameters	<ul style="list-style-type: none">The applicant company should have positive operating profit (earnings before interest, depreciation and tax)

Eligibility Criteria	Details
	<p>from operations for at least any 2 out of 3 financial years and has positive Profit after tax (PAT) in the immediately preceding Financial Year of making the migration application to Exchange</p> <ul style="list-style-type: none"> The applicant company should have a Net worth of at least ₹ 15 crores for 2 preceding full financial years
Track record of the company in terms of listing/ regulatory actions, etc	The applicant company is listed on SME Exchange/ Platform having nationwide terminals for at least 3 years.
Regulatory action	<ul style="list-style-type: none"> No material regulatory action in the past 3 years like suspension of trading against the applicant company, promoters/promoter group by any stock Exchange having nationwide trading terminals. No Debarment of company, promoters/promoter group, subsidiary company by SEBI. No Disqualification/Debarment of directors of the company by any regulatory authority. <p>The applicant company has not received any winding up petition admitted by a NCLT</p>
Public Shareholder	The applicant company shall have a minimum of 250 public shareholders as per the latest shareholding pattern.
Other parameters like No. of shareholders, utilization of funds	<ul style="list-style-type: none"> No proceedings have been admitted under the Insolvency and Bankruptcy Code against the applicant company and Promoting companies. No pending Defaults in respect of payment of interest and/or principal to the debenture/bond/fixed deposit holders by the applicant, promoters/promoter group /promoting company(ies), Subsidiary Companies. The applicant company shall obtain a certificate from a credit rating agency registered with SEBI with respect to utilization of funds as per the stated objective pursuant to IPO and/or further funds raised by the company, if any post listing on SME platform. The applicant company has no pending investor complaints. Cooling off period of 2 months from the date the security has come out of trade-to-trade category or any other surveillance action.

Notes:

1. Net worth definition to be considered as per definition in SEBI ICDR.
2. Company is required to submit Information Memorandum to the Exchange as prescribed in SEBI (ICDR) Regulations.
3. The application submitted to the Exchange for listing and mere fulfilling the eligibility criteria does not amount to grant of approval for listing.
4. If the documents and clarification received from the applicant company are not to the satisfaction of BSE, BSE has the right to close the application at any point of time without giving any reason thereof. Thereafter, the company can make fresh application as per the extant norms.
5. The Exchange may reject application at any stage if the information submitted to the Exchange is found to be incomplete / incorrect / misleading / false or for any contravention of Rules, Bye-laws and Regulations of the Exchange.

ISSUE PROCEDURE

The section titled “*Issue Procedure*” beginning on page 246 of the Draft Red Herring Prospectus has been updated to revise Allotment Procedure and Basis of Allotment as given below-

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Authorised Officer of SME Platform of BSE Limited - the Designated Stock Exchange in addition to Book Running Lead Manager and Registrar to the Public Issue shall be responsible to ensure that the basis of allotment is finalized in a fair and proper manner in accordance with the SEBI (ICDR) Regulations.

SECTION IX – OTHER INFORMATION

MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The following information shall be amended and/ or updated and/or added under the chapter titled “Material Contracts and Documents for inspection” beginning from page 293 of the Draft Red Herring Prospectus:

B. Material Documents for the Issue

17. Chartered Engineer certificate by Independent Chartered Engineer, namely M/s Siva K Patel dated [●]

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Sanket Sanjay Deora
Managing Director
Place: Gujarat
Date: July 03, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Sanjay Vimalchand Deora
Executive Director
Place: Gujarat
Date: July 03, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Virenkumar Ghanshyambhai Patel
Non Executive Director
Place: Gujarat
Date: July 03, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Niki Nitin Thakkar
Independent Director
Place: Gujarat
Date: July 03, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sd/-

Monika Gupta
Independent Director
Place: Gujarat
Date: July 03, 2025

DECLARATION

I, the undersigned hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I, further certify that all the disclosures and statements made in this addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE CHIEF FINANCIAL OFFICER OF OUR COMPANY

Sd/-

Shashank Shekhar Chaturvedi
Chief Financial Officer
Place: Gujarat
Date: July 03, 2025