

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

**A. For Equity Issues**

<b>Name of the issue:</b>	<b>Global Ocean Logistics India Limited</b>
<b>Type of issue (IPO/ FPO)</b>	Initial Public Offer

<b>Issue size (Rs crore)</b>	<b>30.41</b>
<b>Fresh Issue Size (Rs. crore)</b>	30.41
<b>Offer For Sale Component (Rs. crore)</b>	Not Applicable

\*Source : Final Post Issue Report dated December 26, 2025

<b>Grade of issue along with name of the rating agency</b>	
<b>Name</b>	Not Applicable
<b>Grade</b>	Not Applicable

<b>Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.</b>	9.89*
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Source: Final Post Issue Report dated December 26, 2025

\*The above figure is after all rejections, removing multiple bids, duplicate bids and Cancelled/withdrawal/duplicate applications/RC 10 & Other than RC 10 bids and after re-categorization.

<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges</b>	
<b>(i) allotment in the issue <sup>(1)</sup></b>	2.73%
<b>(ii) at the end of the 1st Quarter immediately after the listing of the issue (i.e., December 31, 2025)*</b>	2.67%
<b>(iii) at the end of 1st FY (ie. March 31, 2026)*</b>	Not Applicable
<b>(iv) at the end of 2nd FY (ie. March 31, 2027)*</b>	Not Applicable
<b>(v) at the end of 3rd FY (ie. March 31, 2028)*</b>	Not Applicable

\* QIB Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed

# Information shall be disclosed as and when available

(1) Source: Minutes of Basis of Allotment

<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)</b>				<i>(₹ in Crores)</i>
<b>Parameters</b>	<b>1st FY (ie. March 31, 2026)*</b>	<b>2nd FY (ie. March 31, 2027)*</b>	<b>3rd FY (ie. March 31, 2028)*</b>	
Income from operations	Not Applicable	Not Applicable	Not Applicable	
Net Profit for the period	Not Applicable	Not Applicable	Not Applicable	
Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable	
Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable	

\* Financials not disclosed as reporting for the relevant fiscal year has not been completed

**Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ de listed/ suspended by any stock exchange, etc.)

The equity shares of GLOBAL OCEAN LOGISTICS INDIA LIMITED are listed on SME Platform of BSE Limited ("BSE SME")

The equity shares have not been suspended or delisted

<b>(i) at the end of 1st FY (ie. March 31, 2026)*</b>	Not Applicable
<b>(ii) at the end of 2nd FY (ie. March 31, 2027)*</b>	Not Applicable
<b>(iii) at the end of 3rd FY (ie. March 31, 2028)*</b>	Not Applicable

\* Trading status not disclosed as the relevant fiscal year has not been completed.

**Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)**

	<b>Name of Director</b>	<b>Appointment/Resignation</b>
<b>(i) at the end of 1st FY (ie. March 31, 2026)*</b>	Not Applicable	Not Applicable
<b>(ii) at the end of 2nd FY (ie. March 31, 2027)*</b>	Not Applicable	Not Applicable
<b>(iii) at the end of 3rd FY (ie. March 31, 2028)*</b>	Not Applicable	Not Applicable

\* Changes in Directors not disclosed as reporting for the relevant fiscal year has not been completed

**Status of implementation of project/ commencement of commercial production\* (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)**

<b>(ii) as disclosed in the offer document</b>	Not Applicable
<b>(iii) Actual implementation</b>	Not Applicable
<b>(iv) Reasons for delay in implementation, if any</b>	Not Applicable

\* The Company has not uploaded statement of deviation and utilization of funds report yet

**Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)**

<b>(i) as disclosed in the offer document</b>		
<b>Particulars</b>	<b>Total Estimated Cost (₹ In Lakhs)</b>	<b>Amount which will be financed from Net Proceeds (₹ In Lakhs)</b>
Funding working capital requirements of our Company	2,126.85	2,126.85
General corporate purposes	456.21	456.21
<b>Total</b>	<b>2,583.06</b>	<b>2,583.06</b>

<b>(ii) Actual utilization</b>		<b>Utilisation of Net Proceeds upto March 23, 2026 (₹ In Lakhs)*</b>
Funding working capital requirements of our Company		2,126.85
General corporate purposes		456.21
<b>Total</b>		<b>2583.06</b>
<b>(i) Reasons for deviation, if any</b>		Not Applicable /No comments

\*As certified by M/s. J S Bhalja and Co. Chartered Accountants through their certificated dated March 23, 2026

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**Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)**

<b>(a) Comments on use of funds</b>	Not Applicable
<b>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</b>	
<b>(c) Any other reservations expressed by the monitoring agency about the end use of funds</b>	

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**Price- related data**

Issue price (Rs)	78/-
Designated Stock Exchange	BSE SME
Listing Date	December 24, 2025

Price parameters	At close of listing day	At close of 30th calendar day from listing day (i.e.; January 22, 2026)	At close of 90th calendar day from listing day (i.e. March 19, 2026*) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (ie. March 31, 2026) <sup>(2)</sup>			As at the end of 2nd FY after the listing of the issue (ie. March 31, 2027) <sup>(2)</sup>			As at the end of 3rd FY after the listing of the issue (ie. March 31, 2028) <sup>(2)</sup>		
				Closing price	High (during the FY) <sup>(1)</sup>	Low (during the FY) <sup>(1)</sup>	Closing price	High (during the FY) <sup>(1)</sup>	Low (during the FY) <sup>(1)</sup>	Closing price	High (during the FY) <sup>(1)</sup>	Low (during the FY) <sup>(1)</sup>
Market Price	79.29	143.78	108.00	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Index (of the Designated Stock Exchange):	85,408.70	82,307.37	74,207.24	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Sectoral Index (mention the index that has been considered and reasons for considering the same) <sup>(3)</sup>	Not Available	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Since no trades occurred on March 23, 2026 i.e 90<sup>th</sup> calendar day from listing day, the previous trading day has been considered.

(1) High and Low based on intra day prices

(2) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(3) There is no sectoral index available

(4) In the event any day falls on a holiday, the price/index of the immediately preceding trading day has been considered

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**Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of companies	As disclosed in the offer document	At the end of 1st FY (ie. March 31, 2026)**	At the end of 2nd FY (ie. March 31, 2027)*	At the end of 3rd FY (ie. March 31, 2028)*
<b>P/E</b>	<b>Issuer:</b>				
	Global Ocean Logistics India Limited	11.17	Not Applicable	Not Applicable	Not Applicable
	<b>Peer Group:</b>				
	SJ Logistics India Ltd	12.05	Not Applicable	Not Applicable	Not Applicable
	Blue Water Logistics Limited	12.07	Not Applicable	Not Applicable	Not Applicable
	Tiger logistics Limited	15.09	Not Applicable	Not Applicable	Not Applicable
	<b>Industry Avg:</b>	<b>13.07</b>	Not Applicable	Not Applicable	Not Applicable
<b>EPS (Basic)</b>	<b>Issuer:</b>				
	Global Ocean Logistics India Limited	6.98	Not Applicable	Not Applicable	Not Applicable
	<b>Peer Group:</b>				
	SJ Logistics India Ltd	35.76	Not Applicable	Not Applicable	Not Applicable
	Blue Water Logistics Limited	13.34	Not Applicable	Not Applicable	Not Applicable
	Tiger logistics Limited	2.55	Not Applicable	Not Applicable	Not Applicable
	<b>Industry Avg:</b>	<b>17.22</b>	Not Applicable	Not Applicable	Not Applicable
<b>EPS (Diluted)</b>	<b>Issuer:</b>				
	Global Ocean Logistics India Limited	6.98	Not Applicable	Not Applicable	Not Applicable
	<b>Peer Group:</b>				
	SJ Logistics India Ltd	35.76	Not Applicable	Not Applicable	Not Applicable
	Blue Water Logistics Limited	13.34	Not Applicable	Not Applicable	Not Applicable
	Tiger logistics Limited	2.55	Not Applicable	Not Applicable	Not Applicable
	<b>Industry Avg:</b>	<b>17.22</b>	Not Applicable	Not Applicable	Not Applicable
<b>RoNW (%)</b>	<b>Issuer:</b>				
	Global Ocean Logistics India Limited	39.19			
	<b>Peer Group:</b>				
	SJ Logistics India Ltd	24.13	Not Applicable	Not Applicable	Not Applicable
	Blue Water Logistics Limited	41	Not Applicable	Not Applicable	Not Applicable
	Tiger logistics Limited	22	Not Applicable	Not Applicable	Not Applicable
	<b>Industry Avg:</b>	<b>29.04</b>	Not Applicable	Not Applicable	Not Applicable
<b>NAV per share (₹)</b>	<b>Issuer:</b>				
	Global Ocean Logistics India Limited	16.49	Not Applicable	Not Applicable	Not Applicable
	<b>Peer Group:</b>				
	SJ Logistics India Ltd	113.72	Not Applicable	Not Applicable	Not Applicable
	Blue Water Logistics Limited	25.00	Not Applicable	Not Applicable	Not Applicable
	Tiger logistics Limited	13.00	Not Applicable	Not Applicable	Not Applicable
	<b>Industry Avg:</b>	<b>50.57</b>	Not Applicable	Not Applicable	Not Applicable

Source:

1. From the Prospectus dated December 20, 2025

\*For further updates and information, please refer to the website of the Stock Exchanges i.e., [www.bseindia.com](http://www.bseindia.com)

<b>Note:</b>	<b>(i) Merchant Banker can give its comments on any of the above sections</b>
	<b>(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary</b>
	<b>(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken</b>

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Last Updated: March 23, 2026