

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

B.	Name of the issue:		Monika Alcobev Limited
1	Type of issue (IPO/ FPO)	<i>Initial Public Offer</i>	
2	Issue size (Rs crore)	165.63	
	Fresh Issue Size (Rs. crore)	137.02	
	Offer For Sale Component (Rs. crore)	28.60	

*Source : Final Post Issue Report dated July 23, 2025

3	Grade of issue along with name of the rating agency	
	Name	<i>Not Applicable</i>
	Grade	<i>Not Applicable</i>

4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	3.20
	<small>Source: Final Post Issue Report dated July 23, 2025</small>	

*The above figure is after technical rejections, removing multiple bids, duplicate bids and bids not banked.

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	
	(i) allotment in the issue ⁽¹⁾	12.53%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (i.e., September 30, 2025)	16.02%
	(iii) at the end of 1st FY (ie. March 31, 2026)*	<i>Not Applicable</i>
	(iv) at the end of 2nd FY (ie. March 31, 2027)*	<i>Not Applicable</i>
	(v) at the end of 3rd FY (ie. March 31, 2028)*	<i>Not Applicable</i>

* QIB Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed

(1) Source: Minutes of Basis of Allotment

6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)			(₹ in Crores)
Parameters		1st FY (ie. March 31, 2026)*	2nd FY (ie. March 31, 2027)*	3rd FY(ie. March 31, 2028)*
<i>Income from operations</i>		<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>
<i>Net Profit for the period</i>		<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>
<i>Paid-up equity share capital</i>		<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>
<i>Reserves excluding revaluation reserves</i>		<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>

* Financials not disclosed as reporting for the relevant fiscal year has not been completed

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	The equity shares of MONIKA ALCOBEV LIMITED are listed on SME Platform of BSE Limited (“BSE SME”)	
	The equity shares have not been suspended or delisted	
	(i) at the end of 1st FY (ie. March 31, 2026)*	<i>Not Applicable</i>
	(ii) at the end of 2nd FY (ie. March 31, 2027)*	<i>Not Applicable</i>
	() at the end of 3rd FY (ie. March 31, 2028)*	<i>Not Applicable</i>

* Trading status not disclosed as the relevant fiscal year has not been completed.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)		
		Name of Director	Appointment/Resgination
(i) at the end of 1st FY (ie. March 31, 2026)*#		<i>Not Applicable</i>	<i>Not Applicable</i>
(ii) at the end of 2nd FY (ie. March 31, 2027)*#		<i>Not Applicable</i>	<i>Not Applicable</i>
(i) at the end of 3rd FY (ie. March 31, 2028)*#		<i>Not Applicable</i>	<i>Not Applicable</i>

*Changes in Directors disclosed based on stock exchange filing

Status not disclosed as reporting for the relevant fiscal year has not been completed

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)	
(i) as disclosed in the offer document		<i>Not Applicable</i>
(ii) Actual implementation		<i>Not Applicable</i>
(ii) Reasons for delay in implementation, if any		<i>Not Applicable</i>

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Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)

(i) as disclosed in the offer document

Particulars	Total Estimated Cost (₹ In Lakhs)	Amount which will be financed from Net Proceeds (₹ In Lakhs)	Estimated Utilisation of Net Proceeds (₹ In Lakhs)	
			Fiscal 2026	September 30, 2026
Funding working capital requirements of our Company	10,063.83	10,063.83	7,473.69	2,626.14
Pre-payment or repayment of certain outstanding borrowings availed	1,145.00	1,145.00	1145.00	-
General corporate purposes	776.73	776.73	776.73	-
Total	11,985.56	11,985.56	9,359.42	2,626.14

(ii) Actual utilization		Fiscal 2026	September 30, 2026
<i>Funding working capital requirements of our Company</i>		7107.00	
<i>Pre-payment or repayment of certain outstanding borrowings availed by our</i>		1145.00	
<i>General corporate purposes</i>		668.00	
Total		8920.00*	
Reasons for deviation, if any		<i>Not Applicable /No comments</i>	

*Vide monitoring agency report dated November 05, 2025

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Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)	
(a) Comments on use of funds	None*
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

*Vide monitoring agency report dated November 05, 2025

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Price- related data	
Issue price (Rs)	286/-
Designated Stock Exchange	BSE SME
Listing Date	July 23, 2025

Price parameters	At close of listing day	At close of 30th calendar day from listing day (i.e.; August 21, 2025)	At close of 90th calendar day from listing day (i.e. October 20, 2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (ie. March 31, 2026) ⁽²⁾			As at the end of 2rd FY after the listing of the issue (ie. March 31, 2027) ⁽²⁾			As at the end of 3rd FY after the listing of the issue (ie. March 31, 2028) ⁽²⁾		
				Closing price	High (during the FY) ⁽¹⁾	Low (during the FY) ⁽¹⁾	Closing price	High (during the FY) ⁽¹⁾	Low (during the FY) ⁽¹⁾	Closing price	High (during the FY) ⁽¹⁾	Low (during the FY) ⁽¹⁾
Market Price	288.00	287.00	296.90	Not Applicable	Not	Not	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Index (of the Designated Stock Exchange):	82,726.26.20	82,000.71	84,363.37	Applicable	Applicable	Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Sectoral Index (mention the index that has been considered and reasons for considering the same) ⁽³⁾	Not Available	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

(1) High and Low based on intra day prices

(2) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(3) There is no sectoral index available

(4) In the event any day falls on a holiday, the price/index of the immediately preceding trading day has been considered

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Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)	
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There are no listed companies in India that are engaged in the business segment in which we operate or of a comparable size to that of our Company. Accordingly, it is not possible to provide an industry comparison in relation to our Company.

Source:

1. From the Prospectus dated July 18, 2025

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Any other material information*	Nil
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*For further updates and information, please refer to the website of the Stock Exchanges i.e., www.bseindia.com

Note:	(i) Merchant Banker can give its comments on any of the above sections
	(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary

Disclaimer:
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This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE SME from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.
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Last updated on November 14, 2025

