

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

	Name of the issue:	Mother Nutri Foods Limited
1	Type of issue (IPO/ FPO)	Initial Public Offer
2	Issue size (Rs crore)	39.59
	Fresh Issue Size (Rs. crore)	31.67
	Offer For Sale Component (Rs. crore)	7.92

*Source : Final Post Issue Report dated December 05, 2025

3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	10.66*
Source: Final Post Issue Report dated December 05, 2025	

*The above figure is after eliminating applications rejected on technical grounds.

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	
	(i) allotment in the issue ⁽¹⁾	12.52%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (i.e., December 31, 2025)* [#]	Not Applicable
	(iii) at the end of 1st FY (ie. March 31, 2026)*	Not Applicable
	(iv) at the end of 2nd FY (ie. March 31, 2027)*	Not Applicable
	(v) at the end of 3rd FY (ie. March 31, 2028)*	Not Applicable

* QIB Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed

(1) Source: Minutes of Basis of Allotment

6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)			(₹ in Crores)
	Parameters	1st FY (ie. March 31, 2026)*	2nd FY (ie. March 31, 2027)*	3rd FY(ie. March 31, 2028)*
	Income from operations	Not Applicable	Not Applicable	Not Applicable
	Net Profit for the period	Not Applicable	Not Applicable	Not Applicable
	Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable
	Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable

* Financials not disclosed as reporting for the relevant fiscal year has not been completed

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	The equity shares of MOTHER NUTRI FOODS LIMITED are listed on SME Platform of BSE Limited (“BSE SME”)	
	The equity shares have not been suspended or delisted	
	(i) at the end of 1st FY (ie. March 31, 2026)*	Not Applicable
	(ii) at the end of 2nd FY (ie. March 31, 2027)*	Not Applicable
	(iii) at the end of 3rd FY (ie. March 31, 2028)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)		
		Name of Director	Appointment/Resignation
	(i) at the end of 1st FY (ie. March 31, 2026)*	Not Applicable	Not Applicable
	(ii) at the end of 2nd FY (ie. March 31, 2027)*	Not Applicable	Not Applicable
	(iii) at the end of 3rd FY (ie. March 31, 2028)*	Not Applicable	Not Applicable

* Changes in Directors not disclosed as reporting for the relevant fiscal year has not been completed

9	Status of implementation of project/ commencement of commercial production* (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)	
	(i) as disclosed in the offer document	Not Applicable
	(ii) Actual implementation	Not Applicable
	(iii) Reasons for delay in implementation, if any	Not Applicable

* The Company has not uploaded statement of deviation and utilization of funds report yet

10	Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)			
	(i) as disclosed in the offer document			
	Particulars	Total Estimated Cost (₹ In Lakhs)	Amount which will be financed from Net Proceeds (₹ In Lakhs)	Estimated Utilisation of Net Proceeds (₹ In Lakhs)
				Fiscal 2026Fiscal 2027
	Setting up a new manufacturing facility at Mahuva, Bhavnagar in Gujarat (“Proposed facility”)	2,319.34	2,319.34	741.091,578.26
	General corporate purposes	593.89	593.89	593.89-
	Total	2,913.23	2,913.23	1,334.971,578.26

(ii) Actual utilization	Not Applicable
(iv) Reasons for deviation, if any	Not Applicable /No comments

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Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)

(a) <i>Comments on use of funds</i>	<i>Not Applicable</i>
(b) <i>Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</i>	
(c) <i>Any other reservations expressed by the monitoring agency about the end use of funds</i>	

1:

Price- related data

Issue price (Rs)	117/-
Designated Stock Exchange	BSE SME
Listing Date	December 03, 2025

[illegible]

(1) High and Low based on intra day prices

(2) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(3) *There is no sectoral index available*

(4) In the event any day falls on a holiday, the price/index of the immediately preceding trading day has been considered

1:

Basis for Issue Price and Comparison with Peer Group & Industry Average

There are no listed companies in India that are engaged in the business segment in which we operate or of a comparable size to that of our Company. Accordingly, it is not possible to provide an industry comparison in relation to our Company.

Source:

1. From the Prospectus dated November 28, 2025

<i>Any other material information*</i>	Nil
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*For further updates and information, please refer to the website of the Stock Exchanges i.e., www.bseindia.com

Note:	(i)	<i>Merchant Banker can give its comments on any of the above sections</i>
	(ii)	<i>Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary</i>
	(iii)	<i>In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken</i>

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Last Updated: 01 January 2025

