

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

1.

Name of the issue:

SAMPAT ALUMINIUM LIMITED

2.

Type of issue (IPO/ FPO)

Initial Public Offer

2

Issue size (Rs crore)	30.53
Fresh Issue Size (Rs. crore)	30.53
Offer for Sale Component (Rs. crore)	Not Applicable

*Source: Final Post Issue Report dated September 26, 2025

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Grade of issue alongwith name of the rating agency

Name	Not Applicable
Grade	Not Applicable

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Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.

111.14*

Source: Final Post Issue Report dated September 26, 2025

*The above figure is after excluding Anchor Investor Portion and removing all technical rejections cases

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QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

(i) allotment in the issue (I)	13.96 %
(ii) at the end of the 1st Quarter immediately after the listing of the issue (i.e. September 30, 2025) **	Not Applicable
(iii) at the end of 1st FY (i.e. March 31, 2026) *	Not Applicable
(iv) at the end of 2nd FY (i.e. March 31, 2027) *	Not Applicable
(v) at the end of 3rd FY (i.e. March 31, 2028) *	Not Applicable

* QIB Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed

** Information shall be disclosed as and when available.

(1) Source: Minutes of Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor

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Financials of the issuer

Parameters	1st FY (ie. March 31, 2026) **	2nd FY (ie. March 31, 2027) *	3rd FY(ie. March 31, 2028) *
Income from operations	Not Applicable	Not Applicable	Not Applicable
Net Profit for the period	Not Applicable	Not Applicable	Not Applicable
Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable
Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable

* Financials not disclosed as reporting for the relevant fiscal year has not been completed

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Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

The equity shares of SAMPAT ALUMINIUM LIMITED are listed on BSE SME.

The equity shares have not been suspended or delisted

(i) at the end of 1st FY (i.e. March 31, 2026) *	Not Applicable
(ii) at the end of 2nd FY (i.e. March 31, 2027) *	Not Applicable
(iii) at the end of 3rd FY (i.e. March 31, 2028) *	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed.

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Change, if any, in directors of issuer from the disclosures in the offer document

	Name of Director	Appointment/Resignation
(i) at the end of 1st FY (i.e. March 31, 2026) **	Not Applicable	Not Applicable
(ii) at the end of 2nd FY (i.e. March 31, 2027) *	Not Applicable	Not Applicable
(iii) at the end of 3rd FY (i.e. March 31, 2028) *	Not Applicable	Not Applicable

* Changes in Directors disclosed based on stock exchange filing

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Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

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Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Total Estimated Cost (In lakhs)	Amount which will be financed from Net Proceeds (In lakhs)	Estimated Utilisation of Net Proceeds (In lakhs)	
			Fiscal 2026	Fiscal 2027
Setting up a new manufacturing facility at Borisana, Mehsana in Gujarat (“Proposed facility”)	2,332.05	2,332.05	2,000.00	332.05
General corporate purposes	450.00	450.00	450.00	-
Total	2,782.05	2,782.05	2,450.00	332.05

(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

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Comments of monitoring agency, if applicable

(a)Comments on use of funds	Not Applicable, since Issue size is less than Rs. 50 crores
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c)Any other reservations expressed by the monitoring agency about the end use of funds	

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Price- related data

Issue price (Rs)	120
Designated Stock Exchange	BSE SME
Listing Date	24-September-2025

Price parameters	At close of listing day	At close of 30th calendar day from listing day (ie. October 23, 2025)	At close of 90th calendar day from listing day (ie.[●]) ⁽²⁾	As at the end of 1st FY after the listing of the issue (ie. March 31,2026)			As at the end of 2nd FY after the listing of the issue (ie. March 31, 2027) ⁽²⁾			As at the end of 3rd FY after the listing of the issue (ie. March 31, 2028) ⁽²⁾		
				Closing price	High (during the FY) ⁽¹⁾	Low (during the FY) ⁽¹⁾	Closing price	High (during the FY) ⁽¹⁾	Low (during the FY) ⁽¹⁾	Closing price	High (during the FY) ⁽¹⁾	Low (during the FY) ⁽¹⁾
Market Price	115.15	79.11	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Index (of the Designated Stock Exchange):	81,715.63	84,556.40	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Sectoral Index (mention the index that has been considered and reasons for considering the same) ⁽³⁾	Not Available	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

- (1) High and Low based on intraday prices
- (2) Pricing data not disclosed as the relevant period/ fiscal year has not completed
- (3) There is no sectoral index available
- (4) In the event any day falls on a holiday, the price/index of the immediately preceding trading day has been considered

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Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

(in ₹ lakhs)					
Accounting ratio	Name of companies	As disclosed in the offer document	At the end of 1st FY (ie. March 31, 2026)**	At the end of 2nd FY (ie. March 31, 2027)*	At the end of 3rd FY (ie. March 31, 2028)*
P/E	Issuer:				
	Sampat Aluminium Limited	10.17	Not Applicable	Not Applicable	Not Applicable
	Peer Group:				
	Palco Metals Limited	8.56	Not Applicable	Not Applicable	Not Applicable
	Arfin India Limited	62.87	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	35.72	Not Applicable	Not Applicable	Not Applicable
EPS (Basic)	Issuer:				
	Sampat Aluminium Limited	11.80	Not Applicable	Not Applicable	Not Applicable
	Peer Group:				
	Palco Metals Limited	15.76	Not Applicable	Not Applicable	Not Applicable
	Arfin India Limited	0.54	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	8.15	Not Applicable	Not Applicable	Not Applicable
EPS (Diluted)	Issuer:				
	Sampat Aluminium Limited	11.80	Not Applicable	Not Applicable	Not Applicable
	Peer Group:				
	Palco Metals Limited	15.76	Not Applicable	Not Applicable	Not Applicable
	Arfin India Limited	0.54	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	8.15	Not Applicable	Not Applicable	Not Applicable

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RoNW (%)	Issuer:				
	Sampat Aluminium Limited	30.82%	Not Applicable	Not Applicable	Not Applicable
	Peer Group:				
	Palco Metals Limited	54.25%	Not Applicable	Not Applicable	Not Applicable
	Arfin India Limited	5.94%	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	30.10%	Not Applicable	Not Applicable	Not Applicable
NAV per share (₹)	Issuer:				
	Sampat Aluminium Limited	30.83	Not Applicable	Not Applicable	Not Applicable
	Peer Group:				
	Palco Metals Limited	29.01	Not Applicable	Not Applicable	Not Applicable
	Arfin India Limited	9.29	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	19.15	Not Applicable	Not Applicable	Not Applicable

Source:

1. From the Prospectus dated September 18, 2025
2. All the financial information for the company and the listed industry peers mentioned above is sourced from the audited consolidated (wherever applicable) financial statements of the respective companies available on the website of www.bseindia.com.

Notes:

1. NAV is computed as the closing net worth (sum of equity share capital, other equity and non-controlling interest) divided by the closing outstanding number of equity shares
2. P/E Ratio has been computed based on the closing market price of equity shares of relevant fiscal year end available on www.bseindia.com , divided by the Diluted EPS
3. RoNW is computed as net profit after tax and minority interest divided by closing net worth has been computed as the aggregate of share capital and reserves and surplus. In case the net worth is negative for a particular year, the same has not been considered.
4. The industry average has been calculated as the arithmetic average P/E of the peer set provided above.

*Period not completed

** Information shall be disclosed as and when available

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Any other material information*	Nil
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*For further updates and information, please refer to the website of the Stock Exchanges www.bseindia.com

Note:	(i) Merchant Banker can give its comments on any of the above sections
	(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
	(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken

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